

# **Announcement Summary**

# **Entity name**

**COPPER SEARCH LIMITED** 

#### Date of this announcement

Wednesday November 15, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options - exercise price of \$0.26 and expiry of 18 December 2026. Same class as CUSAH.	3,594,235	15/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**COPPER SEARCH LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ABN

78650673500

#### 1.3 ASX issuer code

CUS

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

15/11/2023



#### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

The unquoted securities are in a new class as notified in the Appendix 3B lodged on 6 November 2023.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Unquoted options - exercise price of \$0.26 and expiry of 18	
	December 2026. Same class as CUSAH.	

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

15/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://coppersearch.com.au/ when released on ASX.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 26000000	18/12/2026

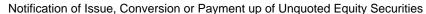
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## **Description**

**CUS** shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were included as a new class of unquoted security per Appendix 3B lodged on 6 November 2023 - same class as CUSAH.

Issue details

#### Number of +securities

3,594,235

Were the +securities issued for a cash consideration?

☑ No

#### Please describe the consideration being provided for the +securities

Free attaching to shares under a placement per Appendix 3B lodged on 6 November 2023.

#### Purpose of the issue

Other

#### **Additional Details**

Per Appendix 3B lodged on 6 November 2023.



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CUSN: ORDINARY FULLY PAID DEFERRED	12,871,464
CUS : ORDINARY FULLY PAID	82,407,942

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CUSAH : OPTION EXPIRING 18-DEC-2026 DEFERRED	6,435,732
CUSAD : OPTION EXPIRING 15-SEP-2024 RESTRICTED	2,750,000
CUSAE : OPTION EXPIRING 09-MAY-2025 EX \$0.70	1,200,000
CUSAF : PERFORMANCE RIGHTS	2,030,000
New class - code to be confirmed : Unquoted options - exercise price of \$0.26 and expiry of 18 December 2026. Same class as CUSAH.	3,594,235



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,594,235

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No