

BOARD & MANAGEMENT

Chris Sutherland – *Chair*
Duncan Chessell – *CEO*
Peter McIntyre – *NED*
Greg Hall – *NED*
Dr Antonio Belperio – *NED*
Jarek Kopias – *Co Sec & CFO*

CAPITAL STRUCTURE

Ordinary Shares:
Issued 89.6M

Options:
7.5M

Performance Rights:
2.0M

Cleansing Notice – Share Placement

Copper Search Limited (ACN 650 673 500) (the **Company**) (**ASX: CUS**) gives this notice pursuant to section 708A(8)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by the ASIC Corporations Instruments 2016/84 and 2016/73.

The Company has today issued 7,188,459 fully paid ordinary shares in the Company (**Shares**) and 3,594,235 options to acquire Shares pursuant to the Placement announced to the ASX on 6 November 2023.

The Company advises that:

- (1) the Company issued the Shares without disclosure to investors under Ch 6D.2 of the Corporations Act;
- (2) this notice is given pursuant to section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (4) except as set out in this notice, as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act.

As previously announced, the Shares issued today will be able to participate in the entitlement issue announced by the Company on 6 November 2023 (**Offer**) as they have been issued prior to the Record Date of the Offer. As the amount raised and number of Shares allotted under the Placement is less than what was originally anticipated at the time of announcing the Placement, the maximum amount to be raised and the number of Shares to be issued under the Offer is slightly lower than what was set out in the Offer Booklet – previously the Offer was for 12,871,464 Shares to raise up to \$1,673,290 and is now for 12,799,486 Shares to raise up to \$1,633,933.

This announcement has been authorised for release to the ASX by the Company’s board of directors.

For further information, please contact the Company Secretary, Jarek Kopias.

Jarek Kopias
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CONTACT

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