

## MARKET RELEASE

### COURT APPROVES SCHEME OF ARRANGEMENT

**Adelaide, South Australia: 15 November 2023:** SILK Laser Australia Limited (ASX:SLA) (**SILK**) announces that the Federal Court of Australia (**Court**) has today made orders approving the proposed acquisition by Australian Pharmaceutical Industries Pty Ltd (**API**), a wholly-owned subsidiary of Wesfarmers Limited, of 100% of the shares in SILK, by way of a scheme of arrangement (**Scheme**).

SILK intends to lodge an office copy of the Court's orders with the Australian Securities and Investments Commission tomorrow (16 November 2023), at which time the Scheme will become legally effective. SILK expects that the ASX will suspend SILK shares from trading on ASX with effect from the close of trading tomorrow (16 November 2023).

#### Timetable

They key dates for implementation of the Scheme and payment of the Special Dividend are set out below\*:

Event	Expected Date
<b>Effective Date</b>  Scheme Order lodged with ASIC and lodgement is announced on ASX  Last day of trading of SILK shares on ASX (with SILK shares suspended from trading on ASX from close of trading)	Thursday, 16 November 2023
<b>Special Dividend Record Date</b> for determining entitlements to the Special Dividend	7.00pm Sydney time (6.30pm Adelaide time) on Tuesday, 21 November 2023
<b>Scheme Record Date</b> for determining entitlements to Scheme Consideration	7.00pm Sydney time (6.30pm Adelaide time) on Wednesday, 22 November 2023
<b>Special Dividend Payment Date</b>	Tuesday, 28 November 2023
<b>Implementation Date</b>  Payment of Scheme Consideration and transfer of Scheme Shares to API.	Wednesday, 29 November 2023

\*Unless otherwise stated, all times and dates in the above timetable are references to the time and date in Sydney, Australia. All such times and dates are indicative only and subject to change. SILK may vary any or all of these dates and times and will provide reasonable notice of any such variation. Any changes to the above timetable will be announced on ASX and notified on SILK's website at

<https://silklaser.com.au/investors/>.

# SILK

LASER CLINICS

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*This announcement has been authorised for release by the Board of Directors of SILK Laser Australia Limited.*

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**About SILK Laser**

*Founded in 2009, SILK is one of Australia's largest specialist clinic networks, offering a range of non-surgical aesthetic products and services. SILK's five core offerings comprise laser hair removal, cosmetic injectables, skin treatments, body contouring and skincare products. Visit: [www.silkaser.com.au/investors](http://www.silkaser.com.au/investors).*