

Announcement Summary

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**Entity name**

LBT INNOVATIONS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 15, 2023

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LBT	ORDINARY FULLY PAID	716,000,000	15/11/2023
LBTO	OPTION EXPIRING 15-SEP-2024 DEFERRED	358,000,000	15/11/2023
LBTOA	OPTION EXPIRING 15-NOV-2025 DEFERRED	358,000,000	15/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

107670673

### 1.3 ASX issuer code

LBT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/11/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Oct-2023 09:37	New - Proposed issue of securities - LBT	A standard +pro rata issue (renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company may elect to place up to 184,000,000 Ordinary Shares and a total of 184,000,000 Options within 3 months of the Offer close date. This being the remaining Shortfall to the maximum \$4.5m for the Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LBT : ORDINARY FULLY PAID

Issue date

15/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	5	0.00 %
5,001 - 10,000	2	0.00 %
10,001 - 100,000	72	0.51 %
100,001 and over	161	99.49 %



## Issue details

**Number of +securities to be quoted**

716,000,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description****Issue date**

15/11/2023

## Distribution Schedule

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Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	7	0.01 %
5,001 - 10,000	11	0.03 %
10,001 - 100,000	109	1.60 %
100,001 and over	113	98.36 %



## Issue details

**Number of +securities to be quoted**

358,000,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

LBTOA : OPTION EXPIRING 15-NOV-2025 DEFERRED

**Issue date**

15/11/2023

## Distribution Schedule

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Issue details

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**Number of +securities to be quoted**

358,000,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LBT : ORDINARY FULLY PAID	1,071,900,323
LBTO : OPTION EXPIRING 15-SEP-2024 DEFERRED	358,000,000
LBTOA : OPTION EXPIRING 15-NOV-2025 DEFERRED	358,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,840,000
LBTAAD : OPTION EXPIRING 23-MAR-2027 EX \$0.05	7,500,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	3,100,000
LBT AJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	821,667
LB TAX : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000
LBTAAC : OPTION EXPIRING 28-NOV-2024 EX \$0.13	2,573,174