



Announcement Summary

Entity name

TISSUE REPAIR LTD

Date of this announcement

Wednesday November 15, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 27-SEP-2036 EX \$1.15	392,753	13/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TISSUE REPAIR LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

158411566

1.3 ASX issuer code

TRP

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27-SEP-2036 EX \$1.15

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Dr Michael Silberberg

Name of registered holder

Dr Michael Silberberg

Number of +securities

392,753

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453424-2A1339428?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.15000000

Expiry date

27/9/2036

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453424-2A1339428?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to continuously employed or contracted with the Company as a Director:

- (i) 98,188 Options vesting 12 months from the date of his appointment; and
- (ii) 294,565 Options vesting monthly pro-rata over the next 36 months following the anniversary of his appointment.

Issue details

Number of +securities

392,753



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TRP : ORDINARY FULLY PAID	46,780,355

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRPAB : ORDINARY FULLY PAID RESTRICTED	13,684,488
TRPAD : OPTION EXPIRING 30-AUG-2034 RESTRICTED	3,300,000
TRPAE : OPTION EXPIRING 15-NOV-2036 RESTRICTED	2,591,412
TRPAC : OPTION EXPIRING 30-DEC-2033 RESTRICTED	11,240,000
TRPAG : OPTION EXPIRING 15-NOV-2036 EX \$1.15	2,927,880
TRPAF : OPTION EXPIRING 30-AUG-2034 EX \$0.3715	1,895,000
New class - code to be confirmed : OPTION EXPIRING 27-SEP-2036 EX \$1.15	392,753



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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