

15 November 2023

Correction to previous Form 604 announcement

Please find attached a revised Form 604 (Notice of change of interests of substantial holder) for Regal Funds Management Pty Ltd (Regal). Regal is relodging this Form 604 as it was previously lodged with the incorrect holding.

Kind regards,

Kenny Ho

**Company Secretary** 

### **Form 604**

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme VISIONEERING TECHNOLOGIES (VTI)

ACN/ARSN 616 156 248

1. Details of substantial holder (1)

Name Regal Funds Management Pty Limited and its associates

(see Annexure 1)

13/11/2023

21/11/2022

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

The previous notice was given to the company on

The previous notice was dated 15/11/2022

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

|                         | Previous notice |                  | Current notice    |                  |  |
|-------------------------|-----------------|------------------|-------------------|------------------|--|
| Class of securities (4) | Person's votes  | Voting power (5) | Person's votes    | Voting power (5) |  |
| ORDINARY                | 4,329,413       | 13.82%           | 5,486,357 *10.63% |                  |  |

<sup>\*</sup>The % substantial is based on the shares on issue of 51,620,469 as disclosed by the Company on 13-11-2023.

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | Class and number of securities |
|-----------------------------|---------------------|-------------------|--------------------------------|
|                             | See Annexure 2      |                   |                                |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                          | Registered holder of securities                       | Person entitled to be registered as holder (8) | Nature of relevant interest (6)                                   | Class and number of securities | Person's votes |
|--|---|--|---|--------------------------------|----------------|
| Regal Funds Management Pty<br>Ltd and its associates | UBS NOMINEES PTY LTD                                  | UBS AG, AUSTRALIA BRANCH                       | Power to control the exercise of a power to dispose of securities | 765,407<br>ORDINARY            | 765,407        |
| Regal Funds Management Pty<br>Ltd and its associates | HSBC CUSTODY NOMINEES<br>(AUSTRALIA) LIMITED<br>A/C 2 | MORGAN STANLEY & CO INTL<br>PLC                | Power to control the exercise of a power to dispose of securities | 32,658<br>ORDINARY             | 32,658         |
| Regal Funds Management Pty<br>Ltd and its associates | MERRILL LYNCH (AUS) NOMINEES PTY<br>LTD               | MERRILL LYNCH<br>INTERNATIONAL LIMITED         | Power to control the exercise of a power to dispose of securities | 3,521,492<br>ORDINARY          | 3,521,492      |
| Regal Funds Management Pty<br>Ltd and its associates | J.P. MORGAN PRIME NOMINEES LTD                        | J.P MORGAN SECURITIES<br>PLC                   | Power to control the exercise of a power to dispose of securities | 1,166,800<br>ORDINARY          | 1,166,800      |

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association                    |  |  |
|-----------------------------------|--|--|--|
| REGAL PARTNERS LIMITED            | 100% OWNER OF REGAL FUNDS MANAGEMENT PTY |  |  |
| REGAL FARTNERS LIMITED            | LIMITED                                  |  |  |

## 6. Addresses

The addresses of persons named in this form are as follows:

| Name                               | Address                                      |  |  |
|------------------------------------|--|--|--|
| REGAL FUNDS MANAGEMENT PTY LIMITED | LEVEL 47, GATEWAY, 1 MACQUARIE PLACE, SYDNEY |  |  |
|                                    | NSW 2000                                     |  |  |
| REGAL PARTNERS LIMITED             | LEVEL 47, GATEWAY, 1 MACQUARIE PLACE, SYDNEY |  |  |
| NEGAL FANTINERS LIMITED            | NSW 2000                                     |  |  |

| Signature |            |          |          |                   |
|-----------|------------|----------|----------|-------------------|
|           | print name | Kenny Ho | capacity | Company Secretary |
|           | sign here  | Kenny    | date     | 15/11/2023        |

### Annexure 1

**Details of Substantial Holders** 

| ACN         | Name                               |  |  |
|-------------|------------------------------------|--|--|
| 107 576 821 | REGAL FUNDS MANAGEMENT PTY LIMITED |  |  |
| 129 188 450 | REGAL PARTNERS LIMITED             |  |  |

### Annexure 2

**Changes in Relevant Interests** 

| Date       | Person whose relevant interest changed   | Nature of<br>Change  | Consideration<br>given in<br>relation to<br>change | Number of securities affected | Class of securities | Persons<br>votes<br>affected |
|------------|--|--|--|-------------------------------|---------------------|------------------------------|
|            | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds                               |  |  |                               |                     |                              |
| 19/04/2023 | ,  | Buy  | 156609.04  | 559318                        | Ordinary            | 559318                       |
| 19/04/2023 | Regal Funds Management Pty Limited (and Regal<br>Partners Limited by virtue of control of Regal Funds<br>Management Pty Limited) | Sell   | 156609.04  | 559318                        | Ordinary            | 559318                       |
| 13/09/2023 | Regal Funds Management Pty Limited (and Regal<br>Partners Limited by virtue of control of Regal Funds<br>Management Pty Limited) | Sell   | 11437.12   | 35741                         | Ordinary            | 35741                        |
| 13/11/2023 | Regal Funds Management Pty Limited (and Regal<br>Partners Limited by virtue of control of Regal Funds<br>Management Pty Limited) | Buy  | 262390.70  | 1192685                       | Ordinary            | 1192685                      |
| 13/11/2023 | Regal Funds Management Pty Limited (and Regal<br>Partners Limited by virtue of control of Regal Funds<br>Management Pty Limited) | Holding diluted due to the issue of 18,731,640 shares on the 13th of November, 2023. |  |                               | of November,        |                              |