

16 November 2023

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

BlackWall Limited (ASX:BWF) – Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by BlackWall Limited (ABN 37 146 935 131) (**BWF**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**). BWF advises that:

- a) on 14 November 2023, BWF has issued 600,000 fully paid ordinary shares in BWF (**Issued Shares**) as consideration for the acquisition of units in an unlisted fund;
- b) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a Product Disclosure Statement for the Issued Shares being prepared;
- c) this notice is given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- d) as a disclosing entity, BWF is subject to regular reporting and disclosure obligations; and
- e) as at the date of this notice, BWF has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to BWF; and
 - ii. section 674 of the Act as it applies to BWF; and
- f) as at the date of this notice there is no “excluded information” within the meaning of sections 708A(7), 708A(8), 1012DA(8) of the Act.

Yours sincerely



Agata Ryan
Company Secretary