

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                               |
|-----------------------|-------------------------------|
| <b>Name of entity</b> | <b>xReality Group Limited</b> |
| <b>ABN</b>            | <b>39 154 103 607</b>         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |             |
|----------------------------|-------------|
| <b>Name of Director</b>    | Wayne Jones |
| <b>Date of last notice</b> | 30 May 2023 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Indirect   |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | I control the exercise of the right to vote attached to, or the power to control the disposal of securities held by <ul style="list-style-type: none"><li>• Excalib-Air Pty Ltd;</li><li>• Project Flight Pty Ltd; and</li><li>• Project Gravity Pty Ltd</li></ul> |
| <b>Date of change</b>  | 10 November 2023   |

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+ See chapter 19 for defined terms.

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|   |   |
|---|---|
| <b>No. of securities held prior to change</b>   | <p><b>35,588,451</b> Ordinary Fully Paid Shares held as follows:</p> <ul style="list-style-type: none"> <li>• <b>16,060,000</b> held by Excalib-Air Pty Ltd;</li> <li>• <b>6,814,882</b> held by Project Flight Pty Ltd ATF Wayne Jones Superannuation Fund;</li> <li>• <b>12,713,569</b> held by Project Gravity Pty Ltd ATF the Jones Family Trust.</li> </ul> <p><b>8,435,005</b> unlisted Options with and exercise price of \$0.021 and an expiry date of 31 Jan 24.</p>   |
| <b>Class</b>  | Ordinary  |
| <b>Number acquired</b>  | 854,286   |
| <b>Number disposed</b>  | Nil   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$29,690  |
| <b>No. of securities held after change</b>  | <p><b>36,442,737</b> Ordinary Fully Paid Shares held as follows:</p> <ul style="list-style-type: none"> <li>• <b>16,060,000</b> held by Excalib-Air Pty Ltd;</li> <li>• <b>7,057,739</b> held by Project Flight Pty Ltd ATF Wayne Jones Superannuation Fund;</li> <li>• <b>13,324,998</b> held by Project Gravity Pty Ltd ATF the Jones Family Trust.</li> </ul> <p><b>8,435,005</b> unlisted Options with and exercise price of \$0.021 and an expiry date of 31 Jan 24.</p> <p><b>357,143</b> unlisted Options with and exercise price of \$0.05 and an expiry date of 31 Jan 25.</p> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Rights Issue and On market trade  |

+ See chapter 19 for defined terms.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| <b>Detail of contract</b>   | N/A |
| <b>Nature of interest</b>   | N/A |
| <b>Name of registered holder<br/>(if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which<br/>interest related prior to change</b><br><small>Note: Details are only required for a contract in<br/>relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details<br/>and an estimated valuation</small>   | N/A |
| <b>Interest after change</b>  | N/A |

## Part 3 – <sup>+</sup>Closed period

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed<br/>above traded during a <sup>+</sup>closed period where prior written<br/>clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the<br/>trade to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was<br/>this provided?</b>   | N/A |

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<sup>+</sup> See chapter 19 for defined terms.