

16 November 2023

ASX Announcement

OFF-MARKET TAKEOVER BID FOR PELORUS PRIVATE EQUITY LIMITED BY BLACKWALL LIMITED

BlackWall Limited ACN 146 935 131 (ASX:BWF) (**BWF**) refers to its announcement to market on 27 September 2023 regarding an off-market takeover bid (**Takeover Offer**) to acquire all of the issued shares in Pelorus Private Equity Limited ACN 091 209 639 (**Pelorus**).

Attached for release to market is a copy of the notice served on Pelorus earlier today in accordance with subsection 654C(1) of the *Corporations Act 2001* (Cth), giving notice that BWF's voting power in Pelorus has risen from below 90% to 97.98%.

For further information please contact:

Jessie Glew (Joint Managing Director & COO) on 0438 691 538 or jglew@blackwall.com.au

Timothy Brown (Joint Managing Director & CFO) on 0416 925 376 or tbrown@blackwall.com.au

*Authorised for lodgement by
Agata Ryan, Company Secretary*



BY HAND DELIVERY

16 November 2023

Pelorus Private Equity Limited
Attn: Paul Tresidder
Level 1
50 Yeo Street
Neutral Bay NSW 2089

Dear Paul

Takeover bid by BlackWall Limited ACN 146 935 131 for Pelorus Private Equity Limited – notice of substantial holding

BlackWall Limited ACN 146 935 131 (ASX:BWF) (**BWF**) refers to its announcement to market on 24 August 2023 regarding an off-market takeover bid (**Takeover Bid**) to acquire all of the issued shares in Pelorus Private Equity Limited ACN 091 209 639 (**Pelorus**).

As required by subsection 654C(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we give the attached notice of BWF's substantial holding in Pelorus.

If you have any queries, please contact Agata Ryan of our office on (02) 9033 8611.

Yours faithfully

Robin John Tedder
Director
BlackWall Limited

BLACKWALL LIMITED
ACN 146 935 131

COMPANY NOTICE – SUBSECTION 654C(1) OF THE *CORPORATIONS ACT 2001* (CTH)

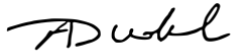
NOTICE OF SUBSTANTIAL HOLDING

To: Pelorus Private Equity Limited ACN 091 209 639

In accordance with subsection 654C(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), BlackWall Limited ACN 146 935 131 (ASX: BWF) gives notice that its voting power in Pelorus Private Equity Limited ACN 091 209 639 has risen from below 90% to 97.98%

Date: 16 November 2023

Signed for and on behalf of **BlackWall Limited ACN 146 935 131** by:



Agata Ryan
Company Secretary