

# Market Announcement

17 November 2023

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## Mithril Resources Limited (ASX: MTH) – Suspension from Quotation

### Description

The securities of Mithril Resources Limited ('MTH') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MTH, pending the release of an announcement regarding the scheme of arrangement with Newrange Gold.

### Issued by

**Yushra Haniff**

Senior Adviser, Listings Compliance

Yushra Haniff  
Adviser, Listing Compliance (Sydney)  
ASX Compliance Pty Ltd  
20 Bridge Street  
SYDNEY NSW 2000

Dear Yushra

**Request for Voluntary Suspension**

I refer to an earlier Request for Trading Halt in the securities of Mithril Resources Limited (ASX:MTH) (MTH or the Company) made on Wednesday, 15 November 2023 (the Trading Halt Request). The Trading Halt Request was made pending an announcement in connection to the scheme of arrangement with Newrange Gold.

The Company now anticipates being in position to make an announcement regarding the scheme of arrangement on or around Tuesday, 21 November 2023.

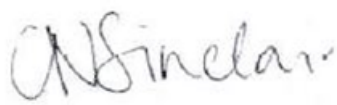
Accordingly, pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension in the Company's securities until Tuesday, 21 November 2023 by which time it expects to make an announcement in connection to the scheme of arrangement with Newrange Gold.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Please contact me if you require any further information concerning this matter.

Released with the authority of the Board.

Yours sincerely



Ms Claire Newstead-Sinclair  
Company Secretary

**DIRECTORS**

John Skeet – Managing Director & CEO  
Garry Thomas – Non Executive Director  
Stephen Layton – Non Executive Director  
Claire Newstead-Sinclair – Company Secretary

**MITHRIL RESOURCES LIMITED**

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