

17 November 2023

Mr. Alan Zhao
Adviser, Listings Compliance (Sydney)
ASX
20 Bridge Street
Sydney NSW 2000

Via email

Dear Alan

IDENTITII LIMITED ('ID8'): Price - Query

We refer to your letter dated 17 November 2023 referring to the change in the price of ID8's securities from yesterday's close of \$0.0019 to an intraday high of \$0.032 today and respond to each of your questions as follows:

1. Is ID8 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

Identitii is not aware of any information that is not in the market that could explain the recent trading in securities.

2. If the answer to question 1 is "yes".
 - (a) Is ID8 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in ID8's securities would suggest to ASX that such information may have ceased to be confidential and therefore ID8 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not applicable



3. If the answer to question 1 is “no”, is there any other explanation that ID8 may have for the recent trading in its securities?

Identitii is not aware of any other explanation for the recent trading in its securities other than the recent on-market purchase of Identitii shares by the Company’s Chair.

4. Please confirm that ID8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.

Identitii confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that ID8’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of ID8 with delegated authority from the board to respond to ASX on disclosure matters.

I confirm that the responses provided in this letter have been authorised and approved by an officer of Identitii with delegated authority from the Board to respond to ASX on disclosure matters.

Yours sincerely
IDENTITII LIMITED



Elissa Hansen
Company Secretary



17 November 2023

Reference: 84988

Ms Elissa Hansen
Company Secretary
Identitii Limited

By email only.

Dear Ms Hansen

Identitii Limited ('ID8'): Price - Query

ASX refers to the change in the price of ID8's securities from close of trading on 16 November 2023 of \$0.019 to a high of \$0.032 today.

Request for information

In light of this, ASX asks ID8 to respond separately to each of the following questions and requests for information:

1. Is ID8 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is ID8 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in ID8's securities would suggest to ASX that such information may have ceased to be confidential and therefore ID8 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that ID8 may have for the recent trading in its securities?
4. Please confirm that ID8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that ID8's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of ID8 with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3 PM AEST Friday, 17 November 2023**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, ID8's obligation is to disclose the information

‘immediately’. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require ID8 to request a trading halt immediately.

Your response should be sent to me by e-mail at ListingsComplianceSydney@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in ID8’s securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in ID8’s securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to ID8’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that ID8’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Alan Zhao
Adviser, Listings Compliance