



## Announcement Summary

---

**Entity name**

TISSUE REPAIR LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 20, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TRP	ORDINARY FULLY PAID	9,027,658	20/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TISSUE REPAIR LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

158411566

### 1.3 ASX issuer code

TRP

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/11/2023



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TRPAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

TRP : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

9,027,658

**And the date the escrow restrictions have ceased or will cease**

18/11/2023

**Issue date**

20/11/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

9,027,658

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration as shares are already on issue. Quotation is being sought following release from mandatory escrow

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Fully paid ordinary shares released from ASX imposed mandatory escrow period, following which quotation is being sought.

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRP : ORDINARY FULLY PAID	55,808,013

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRPAB : ORDINARY FULLY PAID RESTRICTED	4,656,830
TRPAD : OPTION EXPIRING 30-AUG-2034 RESTRICTED	3,300,000
TRPAE : OPTION EXPIRING 15-NOV-2036 RESTRICTED	2,591,412
TRPAC : OPTION EXPIRING 30-DEC-2033 RESTRICTED	11,240,000
TRPAG : OPTION EXPIRING 15-NOV-2036 EX \$1.15	2,927,880
TRPAF : OPTION EXPIRING 30-AUG-2034 EX \$0.3715	1,895,000