WT | FINANCIAL GROUP

ASX Announcement – 21 November 2023

MILLENNIUM3 ACQUISITION INVESTOR WEBINAR CLARIFICATION

WT Financial Group Limited (**ASX: WTL**) (**WTL**, the **Company,** or the **Group**) earlier today announced it has agreed to acquire 100% of the issued capital of financial advice network Millennium3 Financial Services Pty Ltd (**M3**) from Insignia Financial Limited (**ASX: IFL**).

That announcement referenced that it would hold an investor webinar "Thursday this week (*following the Company's AGM*)". The Company's AGM is actually this coming Friday 24 November 2023 at 11am (AEDT). Details of the webinar, which are repeated below, are correct, however.

Shareholder and investor webinar

The Company invites shareholders and investors to a webinar where WTL founder and CEO, Keith Cullen, will provide an overview of the Company's acquisition of M3. The webinar will be hosted via Zoom on Thursday 23 November 2023 at 12.00 noon AEDT / 9.00 am AWST.

Details of the event are as follows:

Event: WT Financial Group Limited Investor Webinar.

Date and Time: Thursday 23 November 2023 at 12.00 pm AEDT / 9.00 am AWST**.**

Where: Zoom Webinar - details to be provided upon registration.

To register your interest for the webinar please click through to the link below:

https://janemorganmanagement-au.zoom.us/webinar/register/WN_flSYAm2HQoOIW602ZC1RhA

After registering your interest, you will receive a confirmation email with information about joining the webinar. Participants will be able to submit questions via the panel throughout the presentation, however we encourage shareholders and investors to send through questions via email beforehand to:

jm@janemorganmanagement.com.au

Ends

About WT Financial Group Limited

WT Financial Group Limited has established itself as amongst the very largest financial adviser networks in Australia. Its wealth management, retirement planning and personal risk insurance advice services are delivered primarily through a group of privately-owned advice practices whose advisers operate as authorised representatives under its Wealth Today, Sentry Advice, Synchron Advice, and (upon Completion) Millennium3 subsidiaries.

The Group's B2C division delivers a range of financial advice services directly to wholesale and retail clients through its Spring Financial Group brand.

The Group's Wealth Adviser division is the Company's central services and support hub and also offers market-leading services and solutions to advisers and their clients outside of WTL's subsidiary cohorts including through regular in-person and livestreamed seminar and professional development programs and the publication of a library of more than 100 financial literacy handbooks and manuals in both digital and printed formats.

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