



21 November 2023

ASX: COY

EXTENSION OF NON-RENOUCEABLE ENTITLEMENT OFFER

Coppermoly Limited (**Coppermoly**) (**ASX: COY**) previously announced that it had resolved to undertake a non-renounceable entitlement offer to raise up to approximately \$2,100,000 (before expenses), whereby Eligible Shareholders have been offered the opportunity to acquire one (1) new fully paid ordinary share in Coppermoly (**New Share**) for every three (3) fully paid ordinary shares in Coppermoly (**Shares**) held as at 7:00pm (Sydney time) on 9 November 2023 (**Record Date**) at an issue price of \$0.012 per New Share (**Offer**).

The Company advises that the closing date for the Offer will be extended from 24 November 2023 to 30 November 2023 at 5.00pm (Sydney time).

Timetable

An updated timetable with the new closing date for the Offer is as follows. These dates are indicative only and Coppermoly reserves the right to vary these dates (subject to the Corporations Act and the ASX Listing Rules).

Announcement of Offer and Appendix 3B lodged with ASX	Monday, 6 November 2023 (Before Market Open)
Shares quoted on an 'ex-basis'	Wednesday, 8 November 2023
Record Date for determining Entitlements	Thursday, 9 November 2023
Offer Opens	Friday 10 November 2023
Offer Booklet and Application Form dispatched to Eligible Shareholders and Ineligible Shareholders letters sent	Tuesday, 14 November 2023
Last date to extend the Closing Date of the Offer and Shortfall Offer	Before 12:00pm (Sydney time) on Monday, 27 November 2023
Closing Date for applications in accordance with the Offer and Shortfall Offer	5:00pm (Sydney time) on Thursday, 30 November 2023
Expected commencement of trading of New Shares on a deferred settlement basis on ASX	Friday, 1 December 2023
Latest date for advising ASX of subscriptions received for the Offer and Shortfall Offer	Before 12:00pm (Sydney time) on Thursday, 7 December 2023
Issue date and deferred settlement trading ends	Before 12:00pm (Sydney time) on Thursday, 7 December 2023
Normal trading of New Shares re-commences	Friday, 8 December 2023

This announcement has been authorised for release to the ASX by Coppermoly's board of directors.

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Company Secretary

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