

21 November 2023

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## RESULTS OF GENERAL MEETING

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Antilles Gold Limited (ASX Code: AAU, OTCQB: ANTMF) (the 'Company' or 'Antilles Gold') advises, in accordance with Listing Rule 3.13.2, that all the resolutions as set out in the Notice of General Meeting dated 19 October 2023 were passed at the Company's General Meeting held today.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of the resolutions passed at the meeting is set out on the following page.

All resolutions put to the GM were decided on a poll.

There were no resolutions proposed but not put to the meeting.

This announcement has been authorised by the Company Secretary of Antilles Gold Limited.

END

For further information, please contact:

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| Resolution details   |                 |  | Instructions given to validly appointed proxies |                    |         |                    | Number of votes cast on the poll |                    |          |
|--|-----------------|--|---|--------------------|---------|--------------------|----------------------------------|--------------------|----------|
| Resolution   | Resolution Type | Decided by Show of Hands (S) or Poll (P) | For   | Against            | Abstain | Proxy's Discretion | For                              | Against            | Abstain* |
| 1. Ratification of prior issue of shares to Lake Capital Partners Ltd                  | Ordinary        | P  | 147,089,001<br>98.95%                           | 1,408,538<br>0.95% | 186,141 | 148,500<br>0.10%   | 150,630,649<br>99.07%            | 1,408,538<br>0.93% | 0        |
| 2. Ratification of prior issue of shares to Market Open Australia Pty Ltd              | Ordinary        | P  | 147,632,751<br>98.92%                           | 1,470,538<br>0.99% | 137,796 | 148,500<br>0.10%   | 151,174,399<br>99.03%            | 1,470,538<br>0.97% | 0        |
| 3(a). Ratification of issue of up to 65,623,730 Placement Shares under LR 7.1 capacity | Ordinary        | P  | 146,850,535<br>98.92%                           | 1,481,909<br>1.00% | 186,141 | 121,000<br>0.08%   | 150,364,683<br>99.02%            | 1,481,909<br>0.98% | 0        |
| 3(b). Ratification of issue of up to 58,961,055 Placement Shares under                 | Ordinary        | P  | 147,600,535<br>98.93%                           | 1,481,909<br>0.99% | 186,141 | 121,000<br>0.08%   | 151,114,683<br>99.87%            | 1,481,909<br>0.13% | 0        |

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|  |          |   |                       |                    |            |                 |                       |                    |            |
|--|----------|---|-----------------------|--------------------|------------|-----------------|-----------------------|--------------------|------------|
| LR 7.1A capacity   |          |   |                       |                    |            |                 |                       |                    |            |
| 4. Ratification of prior issue of broker options   | Ordinary | P | 147,525,506<br>98.88% | 1,631,938<br>1.09% | 186,141    | 46,000<br>0.03% | 150,964,654<br>98.93% | 1,631,938<br>1.07% | 0          |
| 5. Ratification of prior issue of shortfall shares   | Ordinary | P | 147,584,406<br>98.91% | 1,573,038<br>1.05% | 186,141    | 46,000<br>0.03% | 151,023,554<br>98.97% | 1,573,038<br>1.03% | 0          |
| 6. Approval of placement options   | Ordinary | P | 146,753,635<br>98.86% | 1,653,809<br>1.11% | 186,141    | 46,000<br>0.03% | 150,192,783<br>98.91% | 1,653,809<br>1.09% | 0          |
| 7(a). Approval to issue up to 10,000,000 Placement Shares to Moonstar Investments Pty Ltd  | Ordinary | P | 55,420,284<br>96.98%  | 1,681,038<br>2.94% | 92,242,263 | 46,000<br>0.08% | 56,259,432<br>97.09%  | 1,681,038<br>2.91% | 66,856,122 |
| 7(b). Approval to issue up to 10,000,000 Placement Options to Moonstar Investments Pty Ltd | Ordinary | P | 55,420,284<br>96.98%  | 1,681,038<br>2.94% | 92,242,263 | 46,000<br>0.08% | 58,859,432<br>97.22%  | 1,681,038<br>2.78% | 66,856,122 |
| 8. Approval to issue options to  | Ordinary | P | 147,424,406           | 1,733,038          | 186,141    | 46,000<br>0.03% | 150,863,554<br>98.22% | 1,733,038<br>1.78% | 0          |

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|   |          |   |             |           |         |        |             |           |         |
|---|----------|---|-------------|-----------|---------|--------|-------------|-----------|---------|
| Patras Capital Pte Ltd  |          |   | 98.81%      | 1.16%     |         |        |             |           |         |
| 9. Approval to issue SPP options                                  | Ordinary | P | 147,451,635 | 1,705,809 | 186,141 | 46,000 | 150,890,783 | 1,705,809 | 0       |
|   |          |   | 98.83%      | 1.14%     |         | 0.03%  | 98.88%      | 1.12%     |         |
| 10(a). Approval to issue SPP options to Director – Ms A Pankhurst | Ordinary | P | 146,619,042 | 1,731,938 | 436,141 | 46,000 | 150,058,190 | 1,731,938 | 0       |
|   |          |   |             | 1.17%     |         | 0.03%  | 98.86%      | 1.14%     |         |
|   |          |   | 98.80%      |           |         |        |             |           |         |
| 10(b). Approval to issue SPP options to Director – Mr U Cario     | Ordinary | P | 146,675,506 | 2,231,938 | 436,141 | 46,000 | 149,596,398 | 2,231.938 | 518.256 |
|   |          |   |             | 1.50%     |         | 0.03%  | 98.53%      | 1.47%     |         |
|   |          |   | 98.47%      |           |         |        |             |           |         |

\*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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