

CitiFirst

INSTALLMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

21 November 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Healius Limited ("HLS")

Fully Underwritten Pro-Rata Accelerated Non-Renounceable Entitlement Offer ("Entitlement Offer")

On 20 November 2023, HLS announced details of its Entitlement Offer whereby all eligible HLS shareholders will be entitled to acquire 1 new HLS ordinary share for every 3.65 existing HLS ordinary shares held as at 7:00pm AEDT on Thursday 23 November 2023 (Record Date), at the offer price of \$1.20 per new ordinary share.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over HLS ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs
HLSKOC

CGMA is also the issuer of the following warrants over HLS. As there are currently no holders in these warrants, no adjustment will be made:

MINIs
HLSKOA
HLSKOB
HLSKOF
HLSKOQ
HLSKOR
HLSKOS
HLSKOT

What action do you need to take?

You do not need to do anything. The relevant warrants will be suspended from trading on Wednesday 22 November 2023 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will commence at the start of normal trading on Thursday 23 November 2023. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 22 November 2023.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, flowing style.

Brendan Wills
Director