



Announcement Summary

Entity name

BLACKWALL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BWF	ORDINARY FULLY PAID	102,331,822	07/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKWALL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

146935131

1.3 ASX issuer code

BWF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Sep-2023 15:19	New - Proposed issue of securities - BWF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further securities will be issued as consideration in respect of compulsorily acquired shares.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BWF : ORDINARY FULLY PAID

Issue date

7/12/2023

Issue details

Number of +securities to be quoted

102,331,822

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Securityholders who accepted the takeover offer will be issued 1 security in consideration for every 3 shares they held in Pelorus Private Equity Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.600000

Any other information the entity wishes to provide about the +securities to be quoted

The securities relate to the consideration shares being issued based on acceptances received under the takeover bid.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BWF : ORDINARY FULLY PAID	170,423,339

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BWFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	475,000