

**Macquarie Investment Management Australia Limited**

ABN 55 092 552 611

AFS Licence Number 238321

A Member of the Macquarie Group of Companies

50 Martin Place

SYDNEY NSW 2000

PO Box R1723

ROYAL EXCHANGE NSW 1225

Telephone

Facsimile

Website

1800 814 523

(61 2) 8245 4900 (International)

(02) 8232 4730

macquarie.com

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MACQUARIE

Dear Unitholder

**Macquarie Income Opportunities Fund (ARSN 102 261 834, APIR code MAQ0277AU) – Issuance of Quoted Class as an active exchange traded fund**

Further to our letter, dated 17 October 2023, notifying you that the proposal to amend the Fund's constitution was approved, we are pleased to inform you that we have launched a quoted class of units in the Fund (**Quoted Class**), which has been admitted to trading on the AQUA market of the ASX, as an active exchange traded fund.

The Quoted Class will begin trading on the ASX on 22 November 2023.

The details of the Quoted Class are as follows:

Quoted Class name	ASX code
Macquarie Income Opportunities Active ETF (Managed Fund)	MQIO

**What does this mean for my existing investment in the Fund?**

The Quoted Class is a separate class of units in the Fund. Your existing investment in the Fund will not be converted into Quoted Class units and, instead, will remain as is and be classified as a separate unquoted class of units in the Fund.

The introduction of the Quoted Class is not expected to have any material effect on your existing investment in the Fund or increase the costs attributable to your investment, nor will it result in any change to the Fund's investment objective, investment strategy or fees. Please also note that it will not impact the process by which you apply for or redeem units.

**More information**

Please contact Macquarie Asset Management Client Service on 1800 814 523 (8.30am to 5.30pm Sydney time, Monday to Friday), or email [mam.clientservice@macquarie.com](mailto:mam.clientservice@macquarie.com), if you have any questions about the changes or would like more information about the Fund.

Yours sincerely

**Graham Maiden**

Head of Client Service

Macquarie Asset Management

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