

ASX CODE: MKL

**CAPITAL STRUCTURE**

Share Price (20/11/23) \$0.017

Shares on Issue (m) 475.9m

Market Cap \$8.1m

**MAJOR SHAREHOLDERS**

Gamestar Studios 28.1%

Phil Mayes 11.1%

Phoenix Portfolios 12.21%

**BOARD & MANAGEMENT****Michelle Guthrie***Chair***Ian Hogg***Non-Executive Director***David Butorac***Non-Executive Director***Simon Rabbitt***Interim Chief Executive Officer***Kaitlin Smith***Company Secretary***CONTACT****T :** +61 8 7200 3252**E :** [hello@mightykingdom.com](mailto:hello@mightykingdom.com)**W :** [www.mightykingdom.com](http://www.mightykingdom.com)**A :** Lv4, 121 King William St  
Adelaide SA 5000**P :** PO Box 3106  
Rundle Mall SA 5000  
Australia**ACN:** 627 145 260**Section 249D Notice**

Mighty Kingdom Limited (“**MKL**” or the “**Company**”) advises that it has received a request from Imagination Entertainment Pty Ltd ACN 089 649 758, Gamestar Studios Pty Ltd ACN 655 647 082 and Yeend Superannuation Pty Ltd, being shareholders holding at least 5% of the shares in the Company, for the Company to call a meeting of shareholders pursuant to s249D of the Corporations Act (“**Request**”).

The Request was received by the Company on 20 November 2023, and asks for the convening of a general meeting of the Company. It proposes resolutions for the appointment of four directors to the Company, being Ms. Roseanne Healy, Mr. Keith Middleton, Mr. Boris Patkin and Mr. Shane Yeend, and to seek the removal of Ms Michelle Guthrie, Mr. David Butorac, Mr. Ian Hogg and any other directors appointed by the Company between 17 November 2023 and the earlier of the date on which the requisitioning shareholders all withdraw their intention to move the resolution or the end of the general meeting of the Company at which the resolution is passed, other than Ms. Roseanne Healy, Mr. Keith Middleton, Mr. Boris Patkin or Mr. Shane Yeend.

The Company will consider the Request and comply with its obligations under the Corporations Act. If it considers the Request to be valid for the purposes of s249D of the Corporations Act, the Company will undertake the necessary steps to convene a general meeting in compliance with the Corporations Act.

Further details of any general meeting, if required, will be circulated in due course.

This release has been approved by the Board of Mighty Kingdom Limited.

**For further information, please contact****Simon Rabbitt**

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Mighty Kingdom Limited  
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**Duncan Gordon**

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## **ABOUT MIGHTY KINGDOM LIMITED**

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular Shopkins, LEGO Friends: Heartlake Rush, Gabby's Dollhouse, Wild Life and Ava's Manor. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A team of experienced developers with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development.

## **Annexure A**

### **Requisitioning Shareholders**

Imagination Entertainment Pty Ltd

ACN: 089 649 758

Gamestar Studios Pty Ltd

ACN: 655 647 082

Yeend Superannuation Pty Ltd

ACN: 141 564 641