

22 November 2023



ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

Suite 4, Level 6
330 Collins Street
Melbourne VIC 3000

T +61 3 7003 7622
E info@eildoncapital.com
W www.eildoncapital.com

Clarification regarding on-market buy-back

Eildon Capital Group (ASX: EDC) (**Group**) refers to the Appendix 3C *Notification of Buy-Back* lodged on 31 October 2023 relating to a potential on-market buy-back commencing on 15 November 2023 and ending on 21 November 2023. The Group advises that this Appendix 3C is cancelled.

The Group lodged an update to the Appendix 3C *Notification of Buy-Back* yesterday which relates to the on-market buy-back approved by securityholders at the Group's Annual General Meeting.

- Ends -

Authorised by:
Tiffany McLean
Company Secretary