

2 Park Street  
Sydney NSW 2000  
GPO Box 557  
Sydney NSW 2001  
Australia

T 61 2 8225 4000  
F 61 2 8225 5275



# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

22 November 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over Healius Limited ("HLS")

### Fully Underwritten Pro-Rata Accelerated Non-Renounceable Entitlement Offer ("Entitlement Offer")

On 20 November 2023, HLS announced details of its Entitlement Offer whereby all eligible HLS shareholders will be entitled to acquire 1 new HLS ordinary share for every 3.65 existing HLS ordinary shares held as at 7:00pm AEDT on Thursday 23 November 2023 (Record Date), at the offer price of \$1.20 per new ordinary share.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over HLS ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

MINIs  
HLSKOC

### HLS MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted HLS MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

CGMA will adjust the Strike Price and the Stop Loss Trigger Level according to the following formula:

New Strike Price = Old Strike Price – 1 / 3.65 \* Entitlement Value + overnight funding rate  
New Stop Loss Trigger Level = Old Stop Loss Trigger Level – 1 / 3.65 \* Entitlement Value

Entitlement Value = \$0.08

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
HLSKOC	\$1.0939	\$1.20	\$1.0722	\$1.18

The changes will take effect on 23 November 2023.

**What action do you need to take?**

You do not need to do anything. The relevant warrants are suspended from trading on Wednesday 22 November 2023 and will recommence trading at the start of normal trading on Thursday 23 November 2023.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, flowing style.

**Brendan Wills**  
Director