



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 22, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GMNAV	OPTION EXPIRING 21-NOV-2023 EX \$0.012	125,000,000	Expiry of option or other convertible security without exercise or conversion	21/11/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GOLD MOUNTAIN LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

GMNAV : OPTION EXPIRING 21-NOV-2023 EX \$0.012

Unquoted +equity securities that have ceased

Number of securities that have ceased

125,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

21/11/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMN : ORDINARY FULLY PAID	2,269,078,585
GMNOB : OPTION EXPIRING 25-MAR-2024	115,864,430
GMNO : OPTION EXPIRING 07-MAR-2026	611,661,063

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.146	20,000,000
GMNAW : OPTION EXPIRING 24-NOV-2024 EX \$0.03	10,000,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$0.04	10,000,000
GMNAV : OPTION EXPIRING 21-NOV-2023 EX \$0.012	0
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$0.12	20,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.