



Announcement Summary

Entity name

MICROBA LIFE SCIENCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 23, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAP	ORDINARY FULLY PAID	33,580,292	23/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MICROBA LIFE SCIENCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

617096652

1.3 ASX issuer code

MAP

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares pursuant to underwritten Retail Entitlement Offer as per Appendix 3B lodged 19/10/2023

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

MAP : ORDINARY FULLY PAID

Issue date

23/11/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

33,580,292

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.23000000

Any other information the entity wishes to provide about the +securities to be quoted

Completion of fully underwritten Retail Entitlement Offer

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To complete the funding of the cash component of the acquisition of 100% of the issued capital of Invivo Clinical, including earn-outs, international expansion, therapeutic program development and payment of transaction costs.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAP : ORDINARY FULLY PAID	386,679,085

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAPAL : ORDINARY FULLY PAID DEFERRED	86,942,037
MAPAB : ORDINARY FULLY PAID RESTRICTED	48,031,314
MAPAC : OPTION EXPIRING 29-APR-2025 RESTRICTED	1,200,000
MAPAD : OPTION EXPIRING 22-APR-2026 RESTRICTED	1,166,666
MAPAF : OPTION EXPIRING 24-NOV-2024 EX \$0.255	400,000
MAPAG : OPTION EXPIRING 24-NOV-2024 EX \$0.30	5,566,666
MAPAH : OPTION EXPIRING 04-APR-2026 EX \$0.336	2,150,000
MAPAI : OPTION EXPIRING 02-JUN-2024 EX \$0.33	22,863,168
MAPAJ : OPTION EXPIRING 28-JUL-2027 EX \$0.465	6,605,000
MAPAK : OPTION EXPIRING 28-JUL-2027 EX \$0.65	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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