

INVENTIS [ASX:IVT] Investor Presentation – Global Technology Strategy

November 2023
Investor Presentation FY23

DISCLAIMER

This presentation, prepared by Inventis Limited (ASX:IVT), is for information purposes only. It does not constitute or form or part of any prospectus, offer or invitation to acquire, sell or otherwise dispose of, or issue, or any solicitation of any offer to sell or otherwise dispose of, purchase, or subscribe for, any IVT securities or interests. And neither does it constitute investment advice, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision whether involving IVT securities or otherwise.

Certain statements in this presentation are forward looking statements. These forward looking statements speak only as at the date of this presentation, 24 November 2023. These statements are based on current expectations, beliefs and plans which by their nature, are subject to a number of known and unknown risks and uncertainties that could cause the actual results, performances and achievements to differ materially from any planned future results, performance or achievements expressed or implied by such forward looking statements. Every care is taken with forecasts are factored into this presentation.

This information is not audited.



DISCLAIMER

No representation, warranty or assurance (express or implied) is given or made by IVT, its Board or Executives that the forward looking statements contained in this presentation are accurate, complete, reliable or adequate or that they will be achieved or prove to be correct. Except for any statutory liability which cannot be excluded, IVT and its respective officers, employees and advisers expressly disclaim any responsibility for the accuracy or completeness of the presentation, especially forward looking statements and exclude all liability whatsoever (including negligence) for any direct or indirect loss of damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission there from.

Subject to any continuing obligation under applicable law or any relevant listing rules of the ASX, IVT disclaims any obligation or undertaking to disseminate any updates or revisions to any forward looking statements in these materials to reflect any change in expectations in relation to any forward looking statements or any change of events, conditions, or circumstances on which any statement is based. Nothing in these materials shall under any circumstances create an implication that there has been no change in the affairs of IVT since the date of this presentation.

The data should be read in conjunction with published 4D preliminary results and announcements and data found on the ASX and www.inventis.com.au. At the time of compiling this presentation the Audit of the Group is currently underway. Thus, information contained herein may change.



TECHNOLOGY EXPANSION PLANS – GLOBAL STRATEGY

1

Technology Division grew 98% in revenue YOY in FY23

2

And the Division grew 225% In EBITDA before Management Fees with strong Gross Profit Margins in FY23.

3

The Innovation of our Technology has secured USA, Australian and NZ patents and trademarks.

4

Acquisition of Electronic Circuit Designs provided an opportunity to sell to similar client base in other parts of the world. ECD was previously set up in the USA before one of the previous partners passed away.

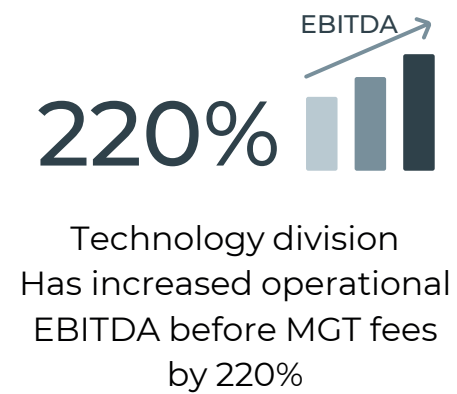
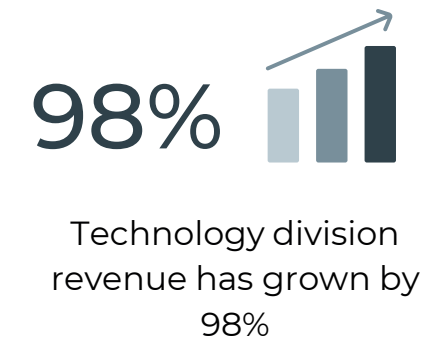
5

The opening up of Hazavoid in the USA Texas is bringing about opportunities.

FY23 Results Dashboard

Technology Division

Technology Division	FY23	FY22	Variance
	\$000's	\$000's	
Revenue	\$6,659	\$3,362	98%
EBITDA*	\$1,469	\$459	220%
Corporate MGT Fees	(\$945)	(\$762)	24%



- Revenue up by 98%
- Operational EBITDA before MGT fees up by 220%
- Completed ECD accretive acquisition.
- US/ APEC Hazavoid distributor onboarded, and we are now formally endorsed by the NDRRMC -National Disaster Risk reduction Development association of the Philippines.

* Earnings before corporate service allocations



Technology Division

1

Texas has over 1,250 public independent school districts (ISDs) and countless other accredited private schools. According to PrivateSchoolReview.com, for the 2023 school year, there are 2,030 private schools serving 329,744 students in Texas. There are also 9,060 public schools, serving 5,372,224 students.

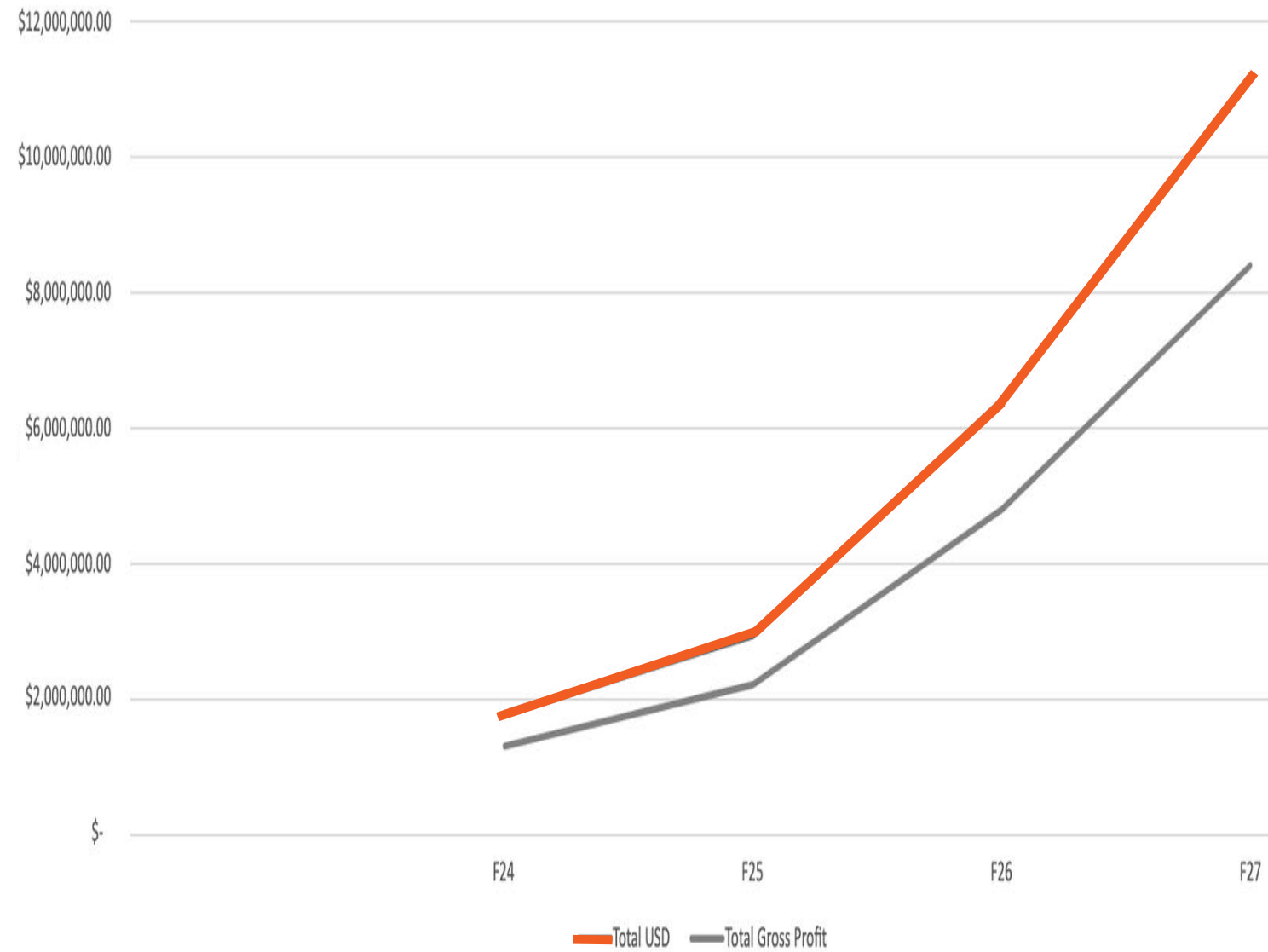
2

Technology Division EBITDA grew by 225% before Management fees with strong Gross Profit Margins in FY23.

3

The Innovation of our Technology secured USA, Australian and NZ patents and trademarks.

ESTIMATED POTENTIAL UNIT SALES IN TEXAS- USA



US Fiscal year. Adopted which is USD calendar year in Australia		2024	2025	2026	2027
Units Sales		Units	Units	Units	Units
Schools & Universities	Texas	120	150	300	600
Malls		20	100	300	500
Utilities		40	60	100	150
Other		40	60	100	150
Total Units		220	370	800	1400
Total USD		\$1,760,000	\$2,960,000	\$6,400,000	\$11,200,000
Total Gross Profit		\$1,320,000	\$2,220,000	\$4,800,000	\$8,400,000
Potential USA Market		2024	2025	2026	2027
25% coverage of USA	Sales	Multi State ramp up over 3 years			
	Projection			\$60,000,000	\$105,000,000
Potential	Gross Profit			\$45,000,000	\$78,750,000

USA GLOBAL GROWTH

(Strategy and Development)

- The Hazavoid Patent and FCCC certification, have helped our growth into the USA.
- Texas office, sales staff and warehouse are now operational in Montgomery TX USA.
- Senator Brandon Creighton (District 4 Texas) :- A strong supporter of Hazavoid emergency alert systems to improve school safety in his district schools.



Sector –Opportunities

01

Government Safety Authorities

02

Golf Courses

03

School & University

04

Ports

05

Places of Worship

06

Industrial & Shopping Malls



*Texas Senator Creighton (R) & Christian Coy (IVTT)

HAZAVOID:

SRP-Aligned Safety Enhancement

- Hazavoid holds the endorsement of the Standard Response Protocol (SRP).
- Hazavoid's design and principles directly align with SRP guidelines.

Understanding SRP:

- SRP serves as a vital enhancement to classroom responses without replacing existing safety plans.
- Texas Mandate: SRP is mandated in all Texas schools, emphasizing its statewide importance.
- National Rollout: SRP's implementation extends nationally, further reinforcing its significance.

IN AN EMERGENCY TAKE ACTION



HOLD! In your room or area .
Clear the halls



Get inside. Lock outside
doors



LOCKDOWN! Locks , lights ,
out of sight



EVACUATE! (A location may
be specified)

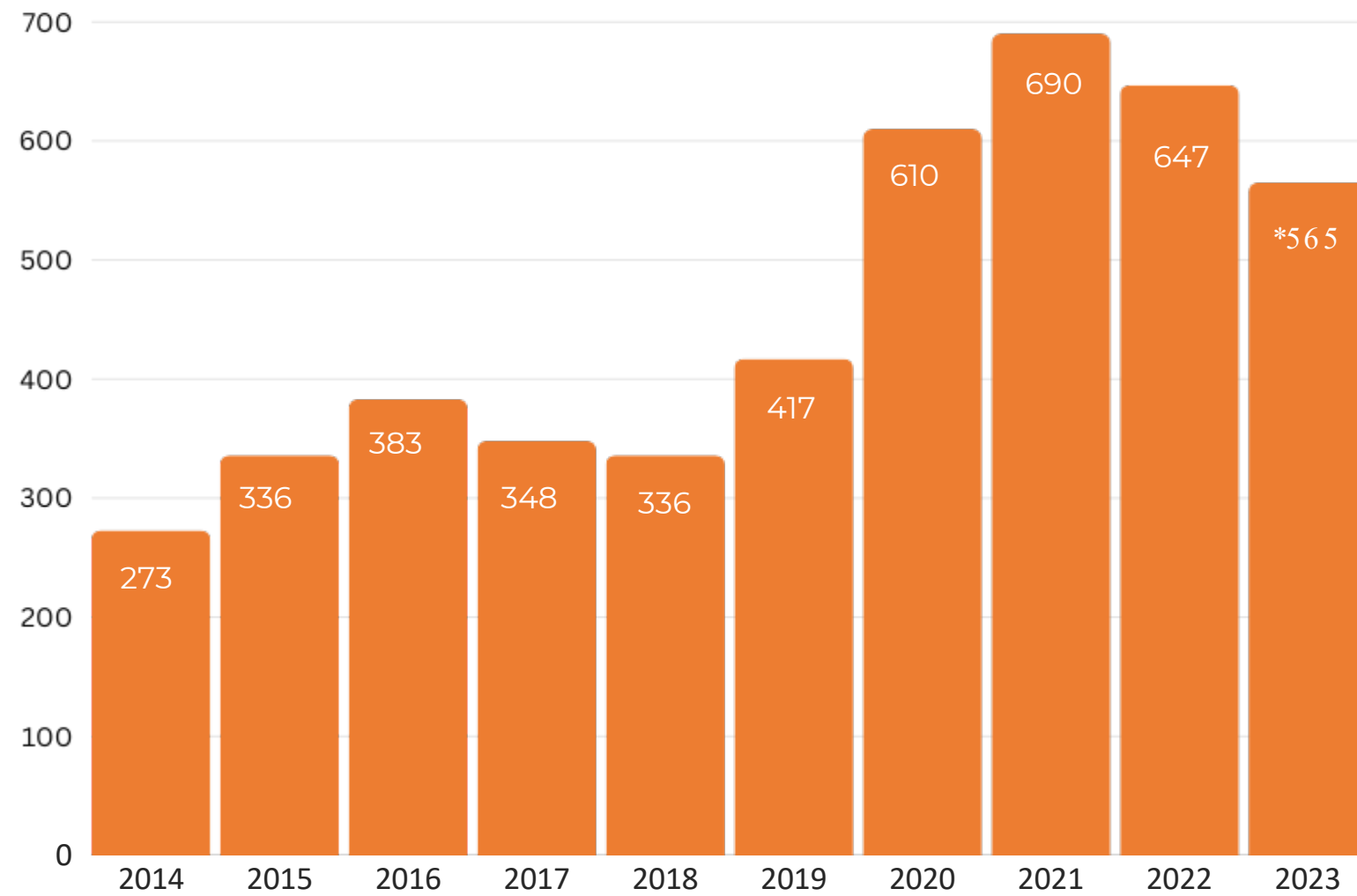


SHELTER! Hazard
and safety strategy.



Actual Mass Shootings Trends in The USA-

Mass shooting in the US has grown.
incidents in which four or more people are injured .



*Data up to 26 October

Source: Gun Violence Archive



*A typical Gun shop in the Texas.

Hazavoid Developments

Hazavoid helps instantly reduce and mitigate risk by notifying people of danger both indoors and outdoors.

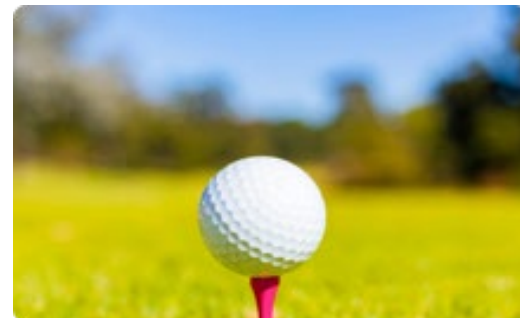
- Sadly, there have been more than 560 mass shootings across the US so far this year, according to the Gun Violence Archive, which defines a mass shooting as an incident in which four or more people are injured or killed. Their figures include shootings that happen in homes and in public places.
- For each of the last three years there have been more than 600 mass shootings - almost two a day on average.
- The deadliest such attack, in Las Vegas in 2017, killed more than 50 people and left 500 wounded. The majority of mass shootings, however, leave fewer than 10 people dead.



HAZAVOID Other Areas of Application



PREMISES ALERT



GOLF COURSE



WATER VESSELS



WATER RECREATION



LIGHTNING ALERT



HORSE RACECOURSE



RAIL



DRIVEWAY & CARPARK



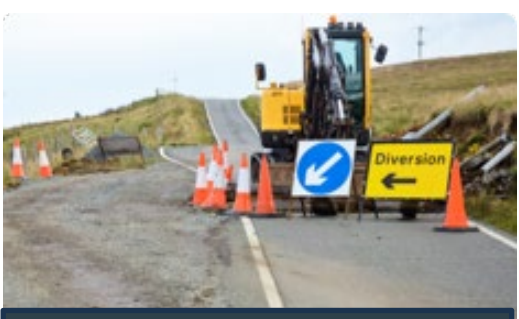
PEDESTRIAN LANES



CROWD GUIDANCE



ROAD HAZARD WARNING



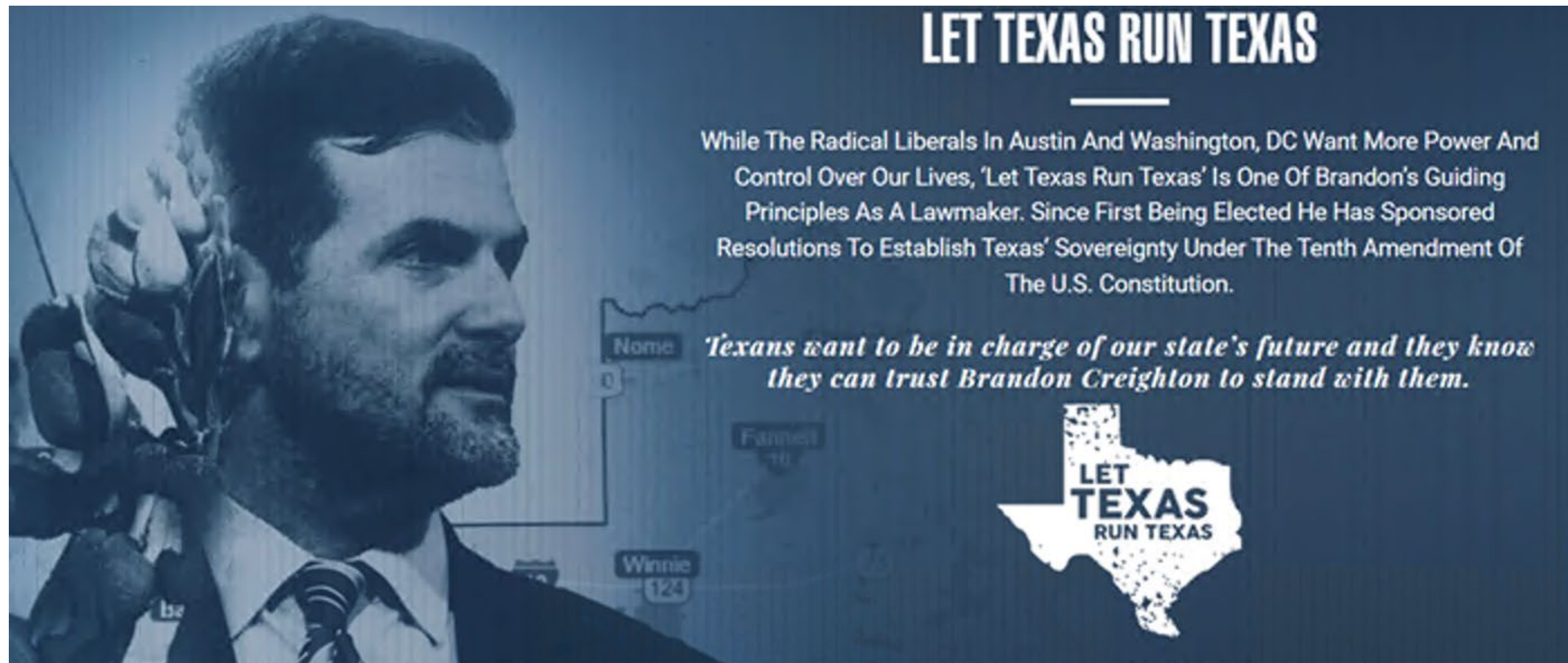
ROAD MAINTENANCE



EMERGENCY VEHICLE SUPPORT

Haza void Developments

- P.A.S.S (Partner Alliance for Safer Schools) endorsed.
- Senator Creighton develops laws to ensure mass notification systems are introduced to all schools.



*Texas Senator Creighton (R)

Strategic Endeavors

Chief Fulfer Interview



*Mr Christian Coy
- Inventis Technology*

*Chief Brett Fulfer
- Assistant Director of Security and Safety
Services at the Southwestern Assembly of
God University. (SAGU)*

Highlights:

- Described Hazavoid as **"Taking oxygen away from a fire,"** emphasizing its role in immediate threat mitigation.
- **Rapid Mass Unification:** Highlighted Hazavoid's capability to achieve mass unification within 3 seconds of activation, minimizing the element of surprise during emergencies.
- **Weather Alert Effectiveness:** Addressed the critical role of Hazavoid in weather alerts, particularly in Tornado Alley, where rapid response to violent storms is essential.
- **Comparison with Blackboard App:** Contrasted Hazavoid's instant alerts (within the crucial first 4 minutes) with the 3-5 minutes delay in alert messages from the Blackboard app.
- **Customized Tones and Standard Response Protocol (SRP):** Discussed the benefits of customized tones aligned with the SRP, enhancing communication for Hold, Secure, Lockdown, Evacuate, and Shelter scenarios.
- **Versatility:** Affirmed Hazavoid's suitability for both indoor and outdoor use, emphasizing its adaptability in various settings.

Hazavoid Developments

01.

List of current Official Endorsements of Hazavoid systems by reputable organizations globally.



02.

Australian Opportunities will enhance global expansion

1

Western Sydney Airport – new docking bay weather alert system.

2

Catholic Schools Sydney Archdiocese approved.

3

Current approved supplier to Catholic Schools archdiocese and approved supplier to NSW Department of Education and Training (DET).

Ongoing Income Streams

- We are developing an income stream from Rent to Buy and other income plus the sales of Hazavoid Units.
- Other income can include regular Maintenance fees.



Inventis Limited Upshot

With USA and Philippines planned growth in pipeline the following Annual normalised indicators are provided for IVT.

These forecasts are subject to ongoing access to capital and funds and well as continued stable economic activity. It can be subject to change. They are provided as early indicator only. They do not include potential M&A or significant changes in interest rates.

Category	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028
Forecasted Sales	19,993,603	26,375,369	26,137,969	29,319,015	33,104,180
*EBITDA – Revised	3,646,971	4,951,648	4,809,720	6,006,151	7,619,278
EBITDA - %	18.24%	18.77%	18.40%	20.49%	23.02%

**These projections have been significantly sensitised in the above EBITDA projections. Should the total estimated US unit sales occur, then these EBITDA values would change.*

Convertible Notes

- The Company is seeking to raise \$4 Million.
- Current shares on issue : 75,924,386
- CN's pay coupon equal to RBA rate Plus 6.5%. This equals 10.80% per annum as at November 2023.
- Calculated Monthly and paid every 6 months from Issue date.
- Converts into ordinary shares after 3 years at the discretion of the holder or repaid.
- Bonus Share Option issued at early conversion one option for every 2 Notes converted at Target price \$0.065
- Secured in conjunction with major current funder.

Anthony Mankarios, Managing Director "our Technology saves time to save lives".

