



Announcement Summary

Entity name

BLACKWALL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 23, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BWF	ORDINARY FULLY PAID	1,554,227	07/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKWALL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

146935131

1.3 ASX issuer code

BWF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Sep-2023 15:19

Announcement Title

New - Proposed issue of securities - BWF

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BWF : ORDINARY FULLY PAID

Issue date

7/12/2023

Issue details

Number of +securities to be quoted

1,554,227

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1 security will be issued in consideration for every 3 shares that were compulsorily acquired in Pelorus Private Equity Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.600000

Any other information the entity wishes to provide about the +securities to be quoted

The securities relate to the consideration shares being issued to holders of securities that were compulsorily acquired.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BWF : ORDINARY FULLY PAID	69,645,744

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BWFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	475,000