



MPower Group Limited
(ASX: MPR)

23 November 2023

Company Presentation



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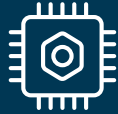
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Portfolio of renewable energy assets

A compelling investment opportunity



Hybrid solar PV + battery storage projects

Portfolio of
strategically
selected renewable
energy assets

Innovative Technology

Streamlined design
and delivery to
optimise project
returns

Balanced off-take strategy

Benefit from
contracted and
market-priced
revenue

Regular Income

Ongoing revenue
from the sale of
electricity, LGCs
and ancillary
services

Actively Managed

Leveraging
in-house financial
& technical skills to
maximise asset
values

Company overview



A leader in distributed energy and mission critical power systems

Mpower is a technology-led company with a long history specialising in the delivery and asset management of reliable on-grid and off-grid power solutions for blue chip corporate and government customers.

Headquartered in Sydney, Mpower's team of professionals has successfully delivered turn-key solar, energy storage and micro grid projects across Australia and the Pacific Islands.

Capital structure

Shares on issue	343.7 million
Options on issue	71 million
Market cap	\$7 million



Mpower's track record:



Over 30MWdc of utility solar farms (ground mounted) in Australia and the Pacific Islands



More than 10MWh of battery storage projects (grid-connected and off-grid)



Design & construct capabilities for over 20 years - conventional and renewable power projects



Asset management division looks after hundreds of assets on a 24/7 basis



Multiple accreditations, including health & safety (ISO45001), environment (ISO14001) and quality assurance (ISO9001)



Highly experienced board & management team



Board of Directors



Peter Wise AM | Chairman

Active as Chairman or director of a wide range of investments and businesses across Australia and New Zealand including over 30 years involvement in the power systems sector.



Nathan Wise | CEO & MD

20 years involvement in renewable energy businesses at a board and management level. CEO of MPower Group Limited since 2018. Director of Tag, a principal investor, and experienced at leading M&A transactions, drawing on his background as a corporate and commercial lawyer.



Robert Constable | Non-Executive Director

Former positions include secretary of Beecham Group, Director of Sime Darby Holdings, and deputy Chief Executive of Boustedco Singapore Limited.



Robert Moran | Non-Executive Director

Chairman of Oceania Capital Partners Limited. Has extensive experience in principal investing and previous practiced as a corporate and commercial lawyer.



Amy Kean | Non-Executive Director

Director since 2021. Over 20 years' experience in the renewable sector and was extensively involved in numerous initiatives advocating for the use of renewable energy with the NSW government.

Executive Management



Nathan Wise | CEO & MD

20 years involvement in renewable energy businesses at a board and management level. CEO of MPower Group Limited since 2018. Director of Tag, a principal investor, and experienced at leading M&A transactions, drawing on his background as a corporate and commercial lawyer.



Neil Langridge | CFO

26 years multinational and listed company experience. International leadership experience captured across Finance, Administration, Operations, Technology, Human Resources to Transformation and Risk for listed companies



Ryan Scott | General Manager

Multi-skilled and versatile senior manager and engineer having previously worked as an Engineering Manager, Operations Manager, Senior Project Manager, and Lead Electrical Engineer. Ryan possess a wide range of technical, practical, and management skills, developed over the last 15+ years.



John McCudden | Commercial Manager

Experienced Commercial Manager with extensive experience across finance, business development and commercial management in the power systems and technology sectors



Peter Hadden | Principal Engineer

An electrical engineer with over 16 years experience working in a variety of fields including Emergency Power Generators, Solar and Energy Storage for Commercial and Oil & Gas both Onshore and Offshore

Creating value across the project lifecycle



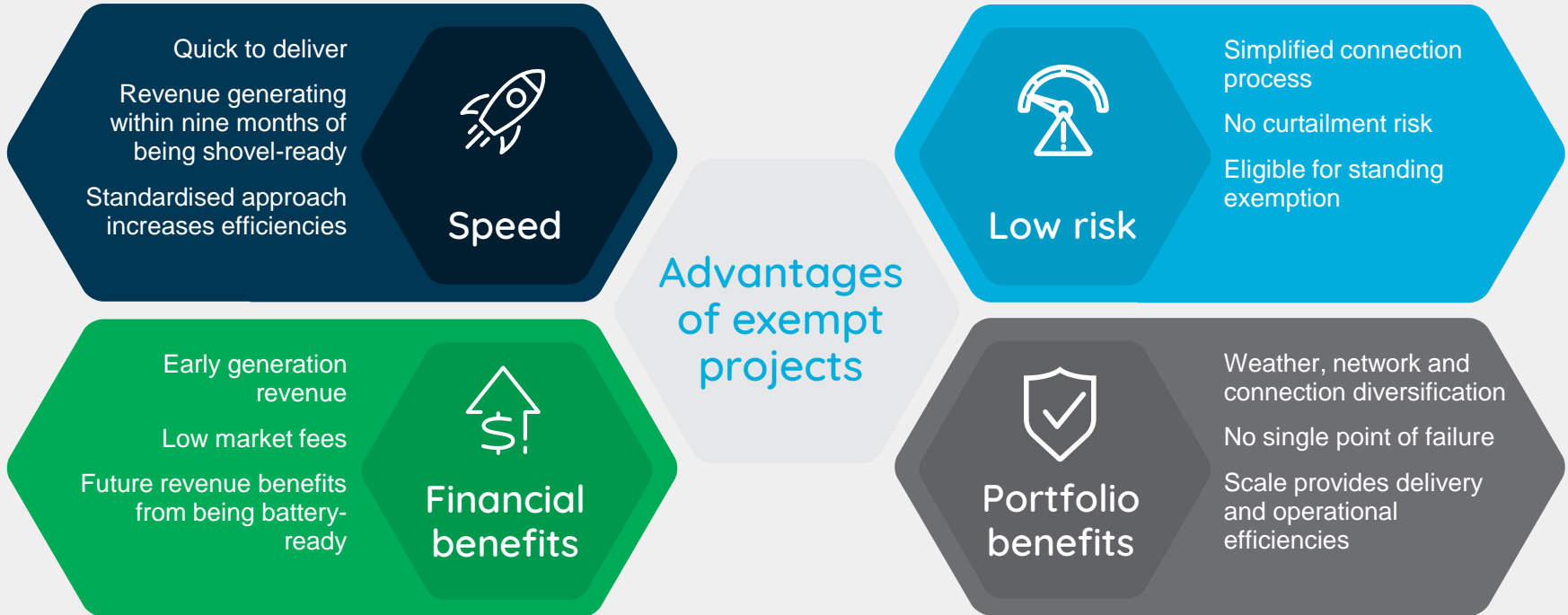
Operating projects + new developments

Mpower is establishing a portfolio of utility scale clean energy assets across Australia

- Utility scale projects – solar PV and battery storage
- Operating projects plus new developments
- Opportunistic approach to acquisitions
- Geographically diversified across NSW, QLD, VIC and SA
- Balanced offtake – benefit from contracted and market-priced revenue
- Combining the advantages of exempt projects with the benefits of scale
- Leveraging Mpower's in-house financial & technical capabilities

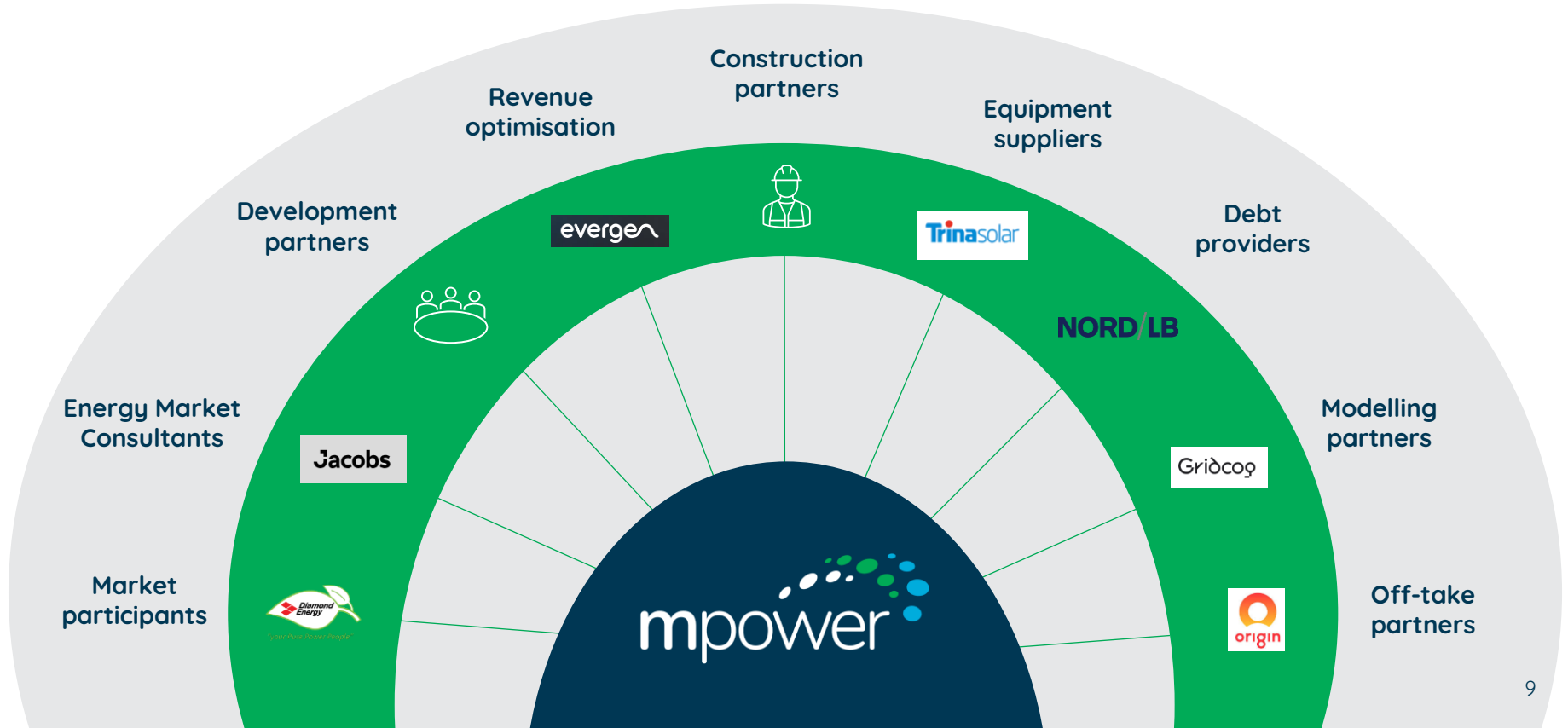


Focus on small utility-scale projects



Partners

Alignment with industry leaders & professionals



Portfolio summary

100% owned

\$10M project funded

\$40M+ ready to build

Lakeland Solar & Storage Project

Narromine Renewable Energy Project

Pipeline of further clean energy projects



Operational solar/battery project
100% owned by MPower in QLD

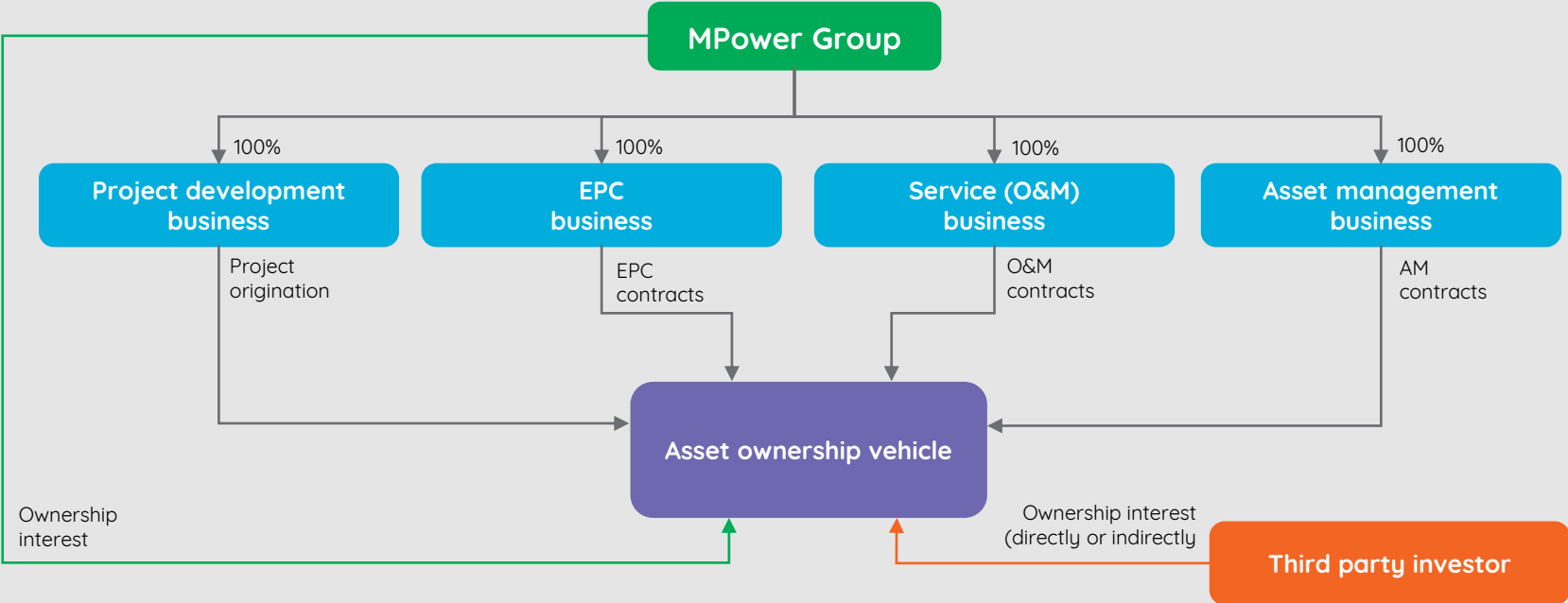
100% of project costs secured and
construction phase underway

\$40M+ to be deployed for four
ready-to-build projects

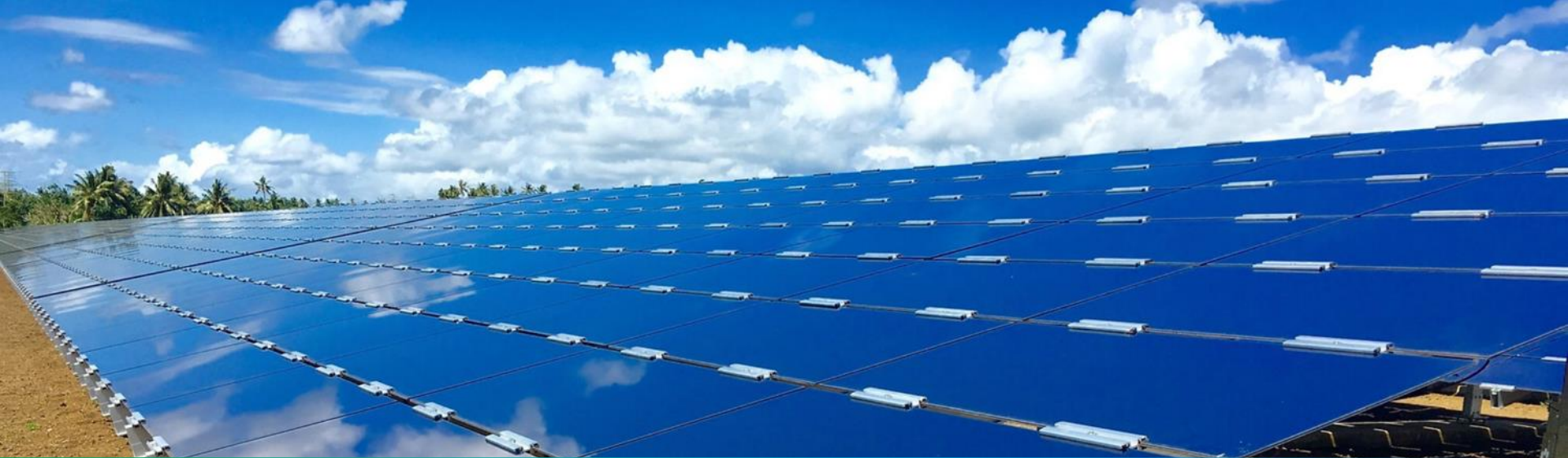
Plus next phase projects under
development

A multi-faceted clean energy producer

With leading renewable energy assets and expertise



* Indicative future structure



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