

**ASX Announcement**  
**23 November 2023**

**Section 708A(5)(e) Notice – Issue of Elixinol Wellness Limited shares without a prospectus**

On 23 November 2023 Elixinol Wellness Limited (**Elixinol Wellness** or the **Company**) (**ASX:EXL**) issued 1,527,778 fully paid ordinary shares in the Company (**Shares**) to two of the Directors of the Company, following the partial vesting of Director Fee Rights and Salary Sacrifice Rights which were approved by EXL's shareholders at the Annual General Meeting on 31 May 2023, that were issued in lieu of Director fees and salary.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 1,527,778 Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of section 708A(7) and section 708A(8) of the Act).

This document was authorised to be given to the ASX by the Board of the Company.

**Investor relations please contact:**

Ron Dufficy, Group CEO and Managing Director  
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**About Elixinol Wellness**

Elixinol Wellness Limited (ASX: EXL) is a pioneer in the global hemp industry, innovating, marketing, and selling hemp and other plant-derived food, skincare, and nutraceutical products:

- In Australia, Elixinol Wellness operates a vertically integrated business which produces, manufactures, and distributes a range of highly complementary products delivered across four verticals – human nutrition, human wellness, pet wellness and superfood ingredients. We help our customers feel better by providing delicious, nutritious, and convenient health products, that improve and enrich our customers' lives. These products are sold under brands including Hemp Foods Australia, Mt Elephant and Field Day and are sold through grocery, wholesale, and e-commerce channels. The Australian Superfood Co supplies Australian natives and superfood ingredients to white label customers as well as food, beverage, and beauty manufacturers.



- In the Americas, innovating, marketing, and selling high quality Elixinol branded hemp and other plant-derived nutraceutical and skincare products based in Colorado, USA.
- In the United Kingdom, Japan, Brazil, Mexico and South Africa, branded hemp and other plant-derived products are available to consumers via exclusive distribution and/or trademark and know-how licensing agreements.

See more at [www.elixinolwellness.com](http://www.elixinolwellness.com)