

Announcement Summary

Entity name

NEURIZER LTD

Announcement Type

New announcement

Date of this announcement

Friday November 24, 2023

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NRZ	ORDINARY FULLY PAID	68,653,291	24/11/2023
NRZO	OPTION EXPIRING 24-NOV-2025 DEFERRED	68,653,291	24/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZER LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

107531822

1.3 ASX issuer code

NRZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

30-Oct-2023 09:36

Announcement Title

New - Proposed issue of securities - NRZ

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to place any shortfall shares within 3 months of the closing date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NRZ : ORDINARY FULLY PAID

Issue date

24/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

68,653,291

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

NRZO : OPTION EXPIRING 24-NOV-2025 DEFERRED

Issue date

24/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

68,653,291

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

A further 17,163,334 NRZO Options to be issued to the Lead Manager as described in the Prospectus.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NRZ : ORDINARY FULLY PAID	1,346,099,189
NRZO : OPTION EXPIRING 24-NOV-2025 DEFERRED	68,653,291
NRZOA : OPTION EXPIRING 08-OCT-2024	108,775,478

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NRZAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
NRZAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
NRZAP : OPTION EXPIRING 01-MAY-2025 EX \$0.20	1,500,000
NRZAQ : OPTION EXPIRING 01-MAY-2025 EX \$0.22	1,500,000
NRZAR : OPTION EXPIRING 01-MAY-2025 EX \$0.24	1,500,000
NRZAS : OPTION EXPIRING 01-MAY-2025 EX \$0.26	1,500,000
NRZAN : OPTION EXPIRING 17-AUG-2026 EX NIL	30,000
NRZAT : OPTION EXPIRING 25-JUL-2027 EX NIL	405,000
NRZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,920,626
NRZAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
NRZAI : OPTION EXPIRING 18-AUG-2024 EX 12C	6,616,666



NRZAV : OPTION EXPIRING 01-DEC-2025 EX \$0.15	9,479,318
NRZAY : OPTION EXPIRING 29-MAY-2028 EX NIL	5,612,770
NRZAX : OPTION EXPIRING 06-MAR-2026 EX \$0.12	4,359,375
NRZAU : OPTION EXPIRING 16-FEB-2026 EX \$0.221	2,000,000
NRZAO : OPTION EXPIRING 02-DEC-2025 EX NIL	702,128
NRZAW : OPTION EXPIRING 14-FEB-2028 EX NIL	151,274