

Announcement Summary

Entity name

ANSARADA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 24, 2023

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|--------------------|------------------------------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| ANDAM | OPTION EXPIRING 31-AUG-2028 EX NIL | 600,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 20/11/2023 |
| ANDAN | OPTION EXPIRING 31-AUG-2026 EX \$1.64 | 75,560 | Other | 20/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ANSARADA GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

602586407

1.3 ASX issuer code

AND

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

24/11/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ANDAM: OPTION EXPIRING 31-AUG-2028 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

20/11/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ANDAM: OPTION EXPIRING 31-AUG-2028 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Other

Please provide additional details

Cancellation due to cessation of employment

Date of cessation

Is the entity paying any consideration for the cessation?

20/11/2023 © No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ANDAN: OPTION EXPIRING 31-AUG-2026 EX \$1.64

Unquoted +equity securities that have ceased

Number of securities that have ceased

75,560

Reason for cessation

Other

Please provide additional details

Cancellation due to cessation of employment

Date of cessation

Is the entity paying any consideration for the cessation?

20/11/2023

Any other information the entity wishes to notify to ASX about the cessation?

☑ No

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AND : ORDINARY FULLY PAID 89,338,560

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------------------|-----------------------------------------|
| ANDAK : OPTION EXPIRING 27-JAN-2026 EX NIL | 1,300,000 |
| ANDAJ : OPTION EXPIRING 30-JUN-2025 EX \$1.845 | 969,014 |
| ANDAM : OPTION EXPIRING 31-AUG-2028 EX NIL | 0 |
| ANDAN : OPTION EXPIRING 31-AUG-2026 EX \$1.64 | 1,580,903 |
| ANDAL : OPTION EXPIRING 28-NOV-2026 EX \$1.64 | 407,339 |
| ANDAI : EMPLOYEE SHARE OPTIONS | 45,878 |
| ANDAD : OPTION EXPIRING 04-DEC-2024 EX \$2.15 | 8,758,281 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.