

|         |                                 |           |                  |
|---------|---------------------------------|-----------|------------------|
| To      | Company Announcements Office    | Facsimile | 1300 135 638     |
| Company | ASX Limited                     | Date      | 27 November 2023 |
| From    | Helen Hardy                     | Pages     | 4                |
| Subject | <b>Adjourned Scheme Meeting</b> |           |                  |

Please find attached a release on the above subject.

Authorised for lodgement by:



Helen Hardy  
Company Secretary  
02 8345 5000



## ASX/Media Release

27 November 2023

### Adjourned Scheme Meeting

Origin Energy Limited (Origin) advises the following details for the adjourned Scheme Meeting:

**2:00pm (Sydney time) on Monday, 4 December 2023 at Shangri-La Sydney, 176 Cumberland St, Sydney NSW.**

Origin shareholders (or their proxies, attorneys or corporate representatives) will be able to attend and vote at the Scheme Meeting in person. Shareholders should note the meeting location for the adjourned Scheme Meeting is different from the previous venue.

#### Scheme Meeting record date

All registered Origin shareholders as at 7:00pm (Sydney time) on 21 November 2023 will be eligible to vote at the adjourned Scheme Meeting.

#### Proxy votes

Valid proxy forms which have already been submitted by Origin shareholders remain valid unless revoked.

Shareholders who have already submitted their proxy form are able to revise their proxy instruction either online or by completing and returning a replacement proxy form. To be valid, proxy forms must be received by the share registry no later than **2.00pm on Saturday 2 December 2023**. Any proxy form that is received prior to this time will revoke any previously submitted proxy instruction. As the proxy deadline is a Saturday, hard copy proxy forms should be provided to Origin's share registry by 5.00pm on Friday 1 December 2023.

Further details on how to vote have been set out in the Notice of Scheme Meeting in Annexure 4 of the Scheme Booklet dated 18 October 2023. Shareholders should note that the relevant dates have been updated (as set out in this announcement) since the date of the Scheme Booklet.

#### Second Court Hearing

If the Scheme is approved by Origin shareholders, the Court will consider whether to approve the Scheme at the Second Court Hearing, currently expected to be held at 3.00pm (Sydney time) on 7 December 2023.



## Revised Timetable

The revised indicative timetable for the Scheme is set out below:

| Event   | Time and date            |
|---|--------------------------|
| Time and date for determining eligibility to vote at the Scheme Meeting   | 7:00pm, 21 November 2023 |
| Latest time and date for receipt of proxy forms by the Origin Share registry for the adjourned Scheme Meeting                             | 2:00pm, 2 December 2023  |
| Adjourned Scheme Meeting  | 2:00pm, 4 December 2023  |
| <b>If the Scheme is approved by Origin shareholders</b>   |                          |
| Court hearing to approve the Scheme (Second Court Date)   | 7 December 2023          |
| <b>Effective Date</b><br>Court order lodged with ASIC and announcement to ASX   | 8 December 2023          |
| Election Time (time by which an election form must be received by the Origin share registry for a valid currency election)                | 7:00pm, 12 December 2023 |
| <b>Trading ceases</b><br>Last day of trading in Origin Shares – Origin Shares will be suspended from trading on ASX from close of trading | 11 January 2024          |
| Special Dividend Record Date (for determining entitlements to the special dividend if Origin Directors decide to pay a special dividend)  | 7.00pm, 15 January 2024  |
| Special Dividend Payment Date   | 23 January 2024          |
| <b>Scheme Record Date</b> (for determining entitlements to the Scheme Consideration)  | 7.00pm, 24 January 2024  |
| <b>Implementation Date</b><br>Provision of Scheme Consideration   | 31 January 2024          |

All times and dates in the above timetable are references to the time and date in Sydney, Australia and all such times and dates are subject to change. Certain times and dates are subject to Court and ASX approval, or are conditional on the approval of the Scheme by Origin shareholders and by the Court. Any changes will be announced by Origin to the ASX.

## Further information

Shareholders with any questions in relation to the Scheme should contact the Origin Shareholder Information Line on 1300 540 303 (within Australia) or +61 2 9066 4083 (outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney time).



**Contact details:**

**Media**

Anneliis Allen

Ph: +61 2 8345 5119

Mobile: +61 428 967 166

**Investors**

Lindsay Donnelly

Ph: +61 2 8345 5502

Mobile: +61 414 697 070