



Announcement Summary

Entity name

BRIDGE SAAS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 27, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BGE	ORDINARY FULLY PAID	13,009,386	27/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRIDGE SAAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

130148560

1.3 ASX issuer code

BGE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Sep-2023 09:25	New - Proposed issue of securities - BGE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The remaining shortfall of 66,951,660 Shares remains available to be issued under the Shortfall Offer pursuant to the Prospectus dated 21 September 2023. Refer to the ASX announcement released today.



Placement Details

BGE : ORDINARY FULLY PAID

27/11/2023

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

13,009,386

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the ASX announcement released today.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BGEN : ORDINARY FULLY PAID DEFERRED	79,961,046
BGE : ORDINARY FULLY PAID	52,445,396

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGEAH : OPTION EXPIRING 30-SEP-2025 RESTRICTED	2,000,000
BGEAA : ORDINARY FULLY PAID RESTRICTED	40,525,036
BGEAE : PERFORMANCE OPTION EXPIRING 30-JUN-2026 RESTRICTED	147,226
BGEAF : PERFORMANCE OPTION EXPIRING 30-JUN-2026 RESTRICTED	147,226
BGEAG : PERFORMANCE OPTION EXPIRING 30-JUN-2026 RESTRICTED	147,226
BGEAC : PERFORMANCE OPTION EXPIRING 20-AUG-2024 RESTRICTED	960,000
BGEAD : PERFORMANCE OPTION EXPIRING 30-JUN-2025 RESTRICTED	147,226
BGEAJ : OPTION EXPIRING 06-SEP-2026 EX \$0.05	2,000,000