



## Announcement Summary

**Entity name**

PLATINA RESOURCES LIMITED

**Date of this announcement**

Monday November 27, 2023

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b>   | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Unquoted options exercisable at \$0.04 and expiring on 27 November 2026 | 2,000,000   | 27/11/2023        |
| New class - code to be confirmed | Unquoted options exercisable at \$0.06 and expiring on 27 November 2026 | 2,000,000   | 27/11/2023        |
| New class - code to be confirmed | Unquoted options exercisable at \$0.08 and expiring on 27 November 2026 | 2,000,000   | 27/11/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

PLATINA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

119007939

**1.3 ASX issuer code**

PGM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/11/2023



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

2,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.06 and expiring on 27 November 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06000000

**Expiry date**

27/11/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

PGM

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231023/pdf/05wcvxygtpsp4c.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

**Number of +securities**

2,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.08 and expiring on 27 November 2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

27/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

---

| <b>+Security currency</b> | <b>Exercise price</b> | <b>Expiry date</b> |
|---------------------------|-----------------------|--------------------|
| AUD - Australian Dollar   | AUD 0.08000000        | 27/11/2026         |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

PGM

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20231023/pdf/05wcvxygtsp4c.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

---

**Number of +securities**

2,000,000

---



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| PGM : ORDINARY FULLY PAID                 | 623,180,331                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>  | <b>Total number of +securities on issue</b> |
|--|---|
| PGMAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.04  | 15,500,000                                  |
| PGMAR : OPTION EXPIRING 30-NOV-2025 EX \$0.06  | 4,000,000                                   |
| PGMAS : OPTION EXPIRING 30-NOV-2025 EX \$0.08  | 4,000,000                                   |
| PGMAL : OPTION EXPIRING 23-AUG-2024 EX \$0.09  | 2,000,000                                   |
| PGMAM : OPTION EXPIRING 23-NOV-2024 EX \$0.105   | 2,000,000                                   |
| PGMAN : OPTION EXPIRING 23-MAY-2025 EX \$0.12  | 2,000,000                                   |
| PGMAO : OPTION EXPIRING 11-NOV-2024 EX \$0.045   | 8,000,000                                   |
| PGMAP : PERFORMANCE SHARES   | 100,000                                     |
| New class - code to be confirmed : Unquoted options exercisable at \$0.04 and expiring on 27 November 2026 | 2,000,000                                   |
| New class - code to be confirmed : Unquoted options exercisable at \$0.06 and expiring on 27 November 2026 | 2,000,000                                   |
| New class - code to be confirmed : Unquoted options exercisable at \$0.08 and expiring on 27 November 2026 | 2,000,000                                   |





Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13