

Announcement Summary

Entity name

MARMOTA LIMITED

Date of this announcement

Monday November 27, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 24-NOV-2026 EX \$0.055	3,000,000	27/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MARMOTA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

38119270816

1.3 ASX issuer code

MEU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued as part of a transaction previously announced in an Appendix 3B that are unlisted

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New	+Seci	ırities

ASX +security code	+Security description
New class - code to be confirmed	OPTIONS EXPIRING 24-NOV-2026 EX \$0.055
+Security type	ISIN code

+Security type
Options

Date the +securities the subject of this notification were issued

27/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 05500000	24/11/2026

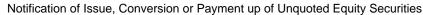
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTIONS EXPIRING 24-NOV-2026 EX \$0.055

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue was included in Marmota Limited (MEU) Appendix 3B released on 5 May 2023, and now formally approved by shareholders at the AGM on 23 November 2023.

Number of	f +securities
3,000,000	
Were the +	esecurities issued for a cash consideration?
☑ No	
	d pursuant to the Marmota Director and Employee Share Option Plan
Nil - issue	
Nil - issue	d pursuant to the Marmota Director and Employee Share Option Plan
Nil - issue	d pursuant to the Marmota Director and Employee Share Option Plan f the issue



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
MEU : ORDINARY FULLY PAID	1,058,800,575

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEUAY : OPTION EXPIRING 04-SEP-2025 EX \$0.045	2,500,000
MEUAW : OPTION EXPIRING 28-JUL-2024 EX \$0.10	39,359,643
MEUAU : OPTION EXPIRING 08-DEC-2023 EX \$0.10	2,000,000
MEUAV : OPTION EXPIRING 20-DEC-2024 EX \$0.086	3,500,000
MEUAX : OPTION EXPIRING 11-MAY-2026 EX \$0.055	4,000,000
New class - code to be confirmed : OPTIONS EXPIRING 24-NOV-2026 EX \$0.055	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2023