



Update Summary

Entity name

AUSTRALIAN UNITY LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday November 28, 2023

Reason for the update

On 30 October 2023, the Company announced an offer of Australian Unity Bonds Series E - Tranche 1 under a Base Prospectus and an Offer Specific Prospectus (Offer), seeking to raise AUD180 million (Offer Size). On 1 November 2023, the Company announced an increase in Offer Size to AUD250 million, with the ability to raise more or less. On 28 November 2023, the Company announced that the Offer had raised AUD255,805,000.

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN UNITY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

087648888

1.3 ASX issuer code

AYU

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

On 30 October 2023, the Company announced an offer of Australian Unity Bonds Series E - Tranche 1 under a Base Prospectus and an Offer Specific Prospectus (Offer), seeking to raise AUD180 million (Offer Size). On 1 November 2023, the Company announced an increase in Offer Size to AUD250 million, with the ability to raise more or less. On 28 November 2023, the Company announced that the Offer had raised AUD255,805,000.

1.4b Date of previous announcement to this update

1/11/2023

1.5 Date of this announcement

28/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

30-Oct-2023 09:55

Announcement Title

New - Proposed issue of securities -
AYU

Selected Appendix 3B to submit quotation request

A non-+pro rata offer of +securities under a
+disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Issue Details

AYUHE : SIMPLE BOND 3-BBSW+2.50% 15-12-28

28/11/2023

Issue details

2,558,050

☒ Yes

What is the issue price per +security?

AUD - Australian Dollar

AUD 100.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AYUHC : SIMPLE BOND 3-BBSW+2.00% 15-12-24	1,150,192
AYUHD : SIMPLE BOND 3-BBSW+2.15% 15-12-26	2,070,000
AYUPA : MCI CAP NOTE 5.00% PERP SEMI NON-CUM	3,434,000
AYUHE : SIMPLE BOND 3-BBSW+2.50% 15-12-28	2,558,050

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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