

Announcement Summary

Entity name

REVASUM INC.

Date of this announcement

Wednesday November 29, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants to acquire shares of common stock	2,250,000	13/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REVASUM INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

629268533

1.3 ASX issuer code

RVS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Warrants issued to SQN Venture Fund II, LP & Affiliates

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed

Warrants to acquire shares of common stock

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

13/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

♥ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02665545-2A1449163?access token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	13/4/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

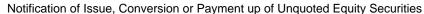
Other

Description

Shares of common stock/CDIs

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Warrants issued to SQN Venture Income Fund II, LP & Affiliates ("SQN") forming part of the fee payable by RVS to SQN in relation to RVS' debt facility.

Issue	details
10040	actano

Number of +securities

2,250,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Warrants issued to SQN as part of fee payable by RVS to SQN relating to debt facility.

Purpose of the issue

To pay for services rendered

Additional Details

N/A



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RVS : CHESS DEPOSITARY INTERESTS 1:1	106,267,204

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RVSAG : OPTION EXPIRING 02-NOV-2030 EX USD 0.15	774,960
RVSAF : OPTION EXPIRING 30-MAR-2030 EX US\$0.24	950,000
RVSAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,825,934
RVSAO : CHESS DEPOSITARY INTERESTS 1:1 DEFERRED	50,000,000
RVSAM : OPTION EXPIRING 01-JUL-2031 EX USD 0.21	100,000
RVSAK : OPTION EXPIRING 03-MAY-2031 EX USD \$0.28	700,000
RVSAL : OPTION EXPIRING 20-MAY-2031 EX USD 0.15	153,416
RVSAN : WARRANTS EXPIRING 18-FEB-2032 EX USD 0.01	1,904,761
RVSAJ : OPTION EXPIRING 01-MAR-2031 EX USD \$0.35	600,000
New class - code to be confirmed : Warrants to acquire shares of common stock	2,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 26/5/2023