



Announcement Summary

Entity name

REVASUM INC.

Date of this announcement

Wednesday November 29, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants to acquire shares of common stock	2,250,000	13/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

REVASUM INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

629268533

### 1.3 ASX issuer code

RVS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Warrants issued to SQN Venture Fund II, LP & Affiliates

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Warrants to acquire shares of common stock

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

13/4/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02665545-2A1449163?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02665545-2A1449163?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01000000

**Expiry date**

13/4/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Shares of common stock/CDIs

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Warrants issued to SQN Venture Income Fund II, LP & Affiliates ("SQN") forming part of the fee payable by RVS to SQN in relation to RVS' debt facility.

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Issue details

**Number of +securities**

2,250,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Warrants issued to SQN as part of fee payable by RVS to SQN relating to debt facility.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

N/A

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

#### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RVS : CHESS DEPOSITARY INTERESTS 1:1	106,267,204

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RVSAG : OPTION EXPIRING 02-NOV-2030 EX USD 0.15	774,960
RVSAF : OPTION EXPIRING 30-MAR-2030 EX US\$0.24	950,000
RVSAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,825,934
RVSAO : CHESS DEPOSITARY INTERESTS 1:1 DEFERRED	50,000,000
RVSAM : OPTION EXPIRING 01-JUL-2031 EX USD 0.21	100,000
RVSAK : OPTION EXPIRING 03-MAY-2031 EX USD \$0.28	700,000
RVSAL : OPTION EXPIRING 20-MAY-2031 EX USD 0.15	153,416
RVSAN : WARRANTS EXPIRING 18-FEB-2032 EX USD 0.01	1,904,761
RVSAJ : OPTION EXPIRING 01-MAR-2031 EX USD \$0.35	600,000
New class - code to be confirmed : Warrants to acquire shares of common stock	2,250,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

26/5/2023