



## ASX Release

29 November 2023

# Global Data Centre Group (ASX: GDC)

## New loan facility to support follow on investments

Global Data Centre Group (“the Group”; ASX: GDC) is pleased to announce the following:

### **GDC loan facility**

To support short term liquidity management and GDC’s ability to commit to participate in future capital calls for its current investments, GDC’s largest unitholder Samuel Terry Asset Management Pty Ltd as trustee for Samuel Terry Absolute Return Fund (“Samuel Terry”) has agreed to lend funds to GDC through a binding term sheet which will be in the form of a new loan facility (“GDC Loan”). The GDC Loan will be a A\$10.0 million facility and will be unsecured. It will be drawn down on 2 January 2024 and the maximum term is 2 years. It can be repaid at any time but there is yield protection for the first year. The interest rate will be 15% p.a. and there will be no upfront establishment fee charged.

Steps have also been taken to ensure the GDC Loan is on arm’s length terms and is otherwise fair and reasonable from the perspective of all GDC unitholders, including:

- consulting with an industry finance advisor; and
- comparing the terms offered by Samuel Terry against those announced recently by other listed companies who have entered into similar style financing arrangements.

Authorised for release by Evolution Trustees Limited\*\*

More information on GDC can be found on the ASX’s website at [www.asx.com.au](http://www.asx.com.au) using the Group’s ASX code “GDC”, on the GDC’s website [www.globaldatacentres.com.au](http://www.globaldatacentres.com.au), by calling the investor enquiry line on 1300 737 760 or by emailing [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au) Alternatively, GDC investors can contact:

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### **About Global Data Centre Group (ASX: GDC)**

Global Data Centre Group aims to take advantage of the unique once in lifetime investment cycle by investing in digital infrastructure assets and businesses, targeting an internal rate of return of 10% per annum. The Group is managed by Lanrik Partners Pty Ltd.

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### **About Lanrik Partners Pty Ltd**

Lanrik Partners Pty Ltd are a specialist digital infrastructure investment manager with deep industry knowledge and networks which provides unique access to investments in the data centre and optical fibre sectors.

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*\* This announcement contains forward looking information. Indications of, and guidance on, future earnings, distributions and financial position and performance are forward looking statements. Forward looking statements are based on current intentions, plans, expectations, assumptions, and beliefs about future events and are subject to risks, uncertainties and other factors which could cause actual results to differ materially. You are strongly cautioned not to place undue reliance on forward looking statements. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements. Lanrik Partners Pty Ltd, Evolution Trustees Limited and related bodies corporate and their respective directors, officers, employees, agents, and advisers do not give any assurance or guarantee that the occurrence of any forward-looking information, view or intention referred to in this presentation will actually occur as contemplated*

**\*\*Evolution Trustees Limited ABN 29 611 839 519 (AFSL 486217) as responsible entity of the Global Data Centre Investment Fund ARSN 635 566 531 and the Global Data Centre Operations Fund ARSN 638 320 420.**