

29 November 2023

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(4 pages by email)

Dear Sir/ Madam,

RESULTS OF ANNUAL GENERAL MEETING

I advise the results of Lode Resources Ltd's Annual General Meeting held today 29 November 2023 are set out in the attached document.

All resolutions put to the AGM were decided by way of a poll.

This announcement has been approved for release by the Chairman Mr. Andrew Van Heyst.

Yours faithfully



Marcelo Mora
Company Secretary

LODE RESOURCES LTD

ABN 30 637 512 415

Meeting Date: Wednesday, November 29, 2023

Meeting Time: 11.00 AM AEDT



I advised that the results of Lode Resources Ltd Annual General Meeting as set out in the attached Notice of Meeting are as follows:

Resolution	Valid Proxy Appointment				Votes Cast on Poll			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - ADOPTION OF THE REMUNERATION REPORT	5,035,870	196,000	2,793,743	280,725	7,949,613 (97.59 %)	196,000 (2.41 %)	280,725	Carried
2 - RE-ELECTION OF A DIRECTOR	23,363,268	45,000	2,793,743	18,392,858	26,277,011 (99.83 %)	45,000 (0.17 %)	18,392,858	Carried
3 - RATIFICATION OF 14,800,000 SHARES - LISTING RULE 7.4	41,446,126	115,000	2,793,743	0	44,359,869 (99.74 %)	115,000 (0.26 %)	0	Carried
4 - RATIFICATION OF 4,933,333 LISTED OPTIONS - LISTING RULE 7.4	41,335,126	226,000	2,793,743	0	44,248,869 (99.49 %)	226,000 (0.51 %)	0	Carried
5 - RATIFICATION OF 2,500,000 UNLISTED OPTIONS - LISTING RULE 7.4	41,575,126	226,000	2,793,743	0	44,488,869 (99.49 %)	226,000 (0.51 %)	0	Carried
6 - RATIFICATION OF 750,000 UNLISTED OPTIONS - LISTING RULE 7.4	41,686,126	115,000	2,793,743	0	44,599,869 (99.74 %)	115,000 (0.26 %)	0	Carried
7 - APPROVAL TO ISSUE UNLISTED OPTIONS TO JASON BECKTON	41,525,126	276,000	2,793,743	0	44,438,869 (99.38 %)	276,000 (0.62 %)	0	Carried
8 - APPROVAL TO ISSUE UNLISTED OPTIONS TO KEITH MAYES	41,525,126	276,000	2,793,743	0	44,438,869 (99.38 %)	276,000 (0.62 %)	0	Carried
9 - APPROVAL TO ISSUE UNLISTED OPTIONS TO MITCHELL TARRANT	41,636,126	165,000	2,793,743	0	44,549,869 (99.63 %)	165,000 (0.37 %)	0	Carried
10 - ADDITIONAL CAPACITY TO ISSUE SECURITIES	41,430,401	370,725	2,793,743	0	44,344,144 (99.17 %)	370,725 (0.83 %)	0	Carried

This announcement has been approved for release by the Chairman Andrew Van Heyst.



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System



A.B.N. 30 637 512 415

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of Members of Lode Resources Ltd will be held on Wednesday, 29 November 2023 at 11 am Australian Eastern Daylight Time (AEDT). at Level 5, 56 Pitt Street Sydney NSW 2000

AGENDA

ORDINARY BUSINESS

Financial Reports for the Year Ended 30 June 2023

To receive and consider the Company's Annual Financial Reports, the Directors' Report and the Auditor's Report for the year ended 30 June 2023.

To consider and, if thought fit, pass the following resolutions as ordinary resolutions, unless otherwise specified, with or without amendment:

Resolution 1 Adoption of the Remuneration Report

'That the Remuneration Report for the year ended 30 June 2023 be and is hereby adopted.'

The vote on this resolution is advisory only and does not bind the Directors.

Resolution 2 Re-election of a Director

'That Andrew Van Heyst having retired in accordance with the Company's Constitution and the ASX Listing Rules, and being eligible, offers himself for re-election, be re-elected as a Director of the Company with immediate effect.'

Resolution 3 Ratification of 14,800,000 Shares - Listing Rule 7.4

'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 14,800,000 fully paid ordinary shares in the Company issued under ASX Listing Rule 7.1 and 7.1A on 14 February 2023, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Resolution 4 Ratification of 4,933,333 Listed Options - Listing Rule 7.4

'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 4,933,333 options issued under ASX Listing Rule 7.1 on 14 February 2023, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Resolution 5 Ratification of 2,500,000 Unlisted Options - Listing Rule 7.4

'That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the Company to issue up to 2,500,000 Unlisted Options on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Resolution 6 Ratification of 750,000 Unlisted Options - Listing Rule 7.4

'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 750,000 unlisted options issued under Listing Rule 7.1 on 2 December 2022, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Resolution 7 Approval to issue Unlisted Options to Jason Beckton

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 250,000 options to Jason Beckton or his nominee on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Resolution 8 Approval to issue Unlisted Options to Keith Mayes

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 250,000 Options to Keith Mayes or his nominee on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Resolution 9 Approval to issue Unlisted Options to Mitchell Tarrant

“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 500,000 Options to Mitchell Tarrant or his nominee on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.”

Resolution 10 Additional capacity to issue securities

‘That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue equity securities of up to 10% of the issued capital of the Company at the time of issue on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.’

This is a special resolution requiring the approval of 75% or more of all votes cast by shareholders present and eligible to vote.

To transact any other business that may be brought forward in accordance with the Company's Constitution.

By order of the Board

Marcelo Mora

Company Secretary

24 October 2023