



## Announcement Summary

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**Entity name**

NAOS EX-50 OPPORTUNITIES COMPANY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 30, 2023

**The +securities to be quoted are:**

+Securities issued under a +dividend or distribution plan

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| NAC                | ORDINARY FULLY PAID  | 82,190                             | 30/11/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NAOS EX-50 OPPORTUNITIES COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

49169448837

### 1.3 ASX issuer code

NAC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/11/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under a +dividend or distribution plan

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

19/10/2023



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

NAC : ORDINARY FULLY PAID

**Issue date**

30/11/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

82,190

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.95000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>             | <b>Total number of +securities on issue</b> |
|---|---|
| NAC : ORDINARY FULLY PAID                             | 43,116,939                                  |
| NACGA : CONVERT BOND 5.50% 30-09-27 SEMI STEP T-09-25 | 175,000                                     |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
|---|---|



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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**5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?**

Yes