



XREALITY GROUP LIMITED

30 November 2023

Mr Salvador Caldwell  
Adviser - Listings Compliance  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Mr Caldwell

**Re: Appendix 3Y lodged on 24 November 2023**

It has become apparent that the Appendix 3Y lodged on 24 November 2023 for our Director Kim Hopwood, contained the incorrect Date of Change. It stated the Date of Change as 10 November 2023, but it should have correctly been stated as 16 November 2023.

This means that the return was one day late and we apologise for this oversight caused by the increased workload surrounding the Annual General Meeting, held on 21 November 2023.

In correcting this, it has also come to our attention that the 4,400,000 unlisted Options with an expiry date of 31 January 2024 and an exercise price of \$0.021 have been omitted from previous Appendix 3Y lodgements, even though they were disclosed in the original Appendix 3X lodged 26 May 2021.

The attached Appendix 3Y addresses both of these errors and shows the correct position.

Yours sincerely

A handwritten signature in black ink, appearing to read 'S. Tofler'.

Stephen Tofler  
**CFO & Company Secretary**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	xReality Group Ltd
<b>ABN</b>	39 154 103 607

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Kim Hopwood
<b>Date of last notice</b>	23/06/22

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Superannuation fund - Hopwood Family SMSF Pty Ltd
<b>Date of change</b>	16/11/23
<b>No. of securities held prior to change</b>	31,303,772 Fully Paid Ordinary 4,400,000 Jan 24 Options ex \$0.021
<b>Class</b>	FPO and Options
<b>Number acquired</b>	611,429 FPO 285,715 Jan 25 Options ex \$0.05
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$20,000
<b>No. of securities held after change</b>	31,875,202 Fully Paid Ordinary 4,400,000 Jan 24 Options ex \$0.021 285,715 Jan 25 Options ex \$0.05

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade and participation in rights issue
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### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.