

30 November 2023

Expiry of Listed Options (ASX: RNEO)

ReNu Energy Limited (**ASX:RNE**) (**ReNu Energy**) wishes to advise that 124,236,941 listed options, exercisable at \$0.07 (trading under the ASX code RNEO) (**Options**) will expire at 5:00pm (Brisbane time) on 31 December 2023 (**Expiry Date**).

Official quotation of the Options on ASX will cease at close of trading on Friday, 22 December 2023, being four business days before the Expiry Date.

ReNu Energy notes that the Options are substantially 'out of the money'. Following discussions with the ASX, ReNu Energy advises that it will not be despatching personalised notices to Option holders in accordance with Item 5.3 of Appendix 6A to the ASX Listing Rules.

In accordance with Item 5.2 of Appendix 6A, ReNu Energy provides the following information to holders of the Options:

- the total number of Options on issue is 124,236,941;
- the number of fully paid ordinary shares in the Company to be issued on the exercise of the Options is 124,236,941;
- the exercise price for each Option is \$0.07 (7 cents);
- the due date for payment of the exercise price (in cleared funds) is the Expiry Date;
- if payment in cleared funds is not received by the Expiry Date, the Options will expire and all rights attaching to the Options will cease;
- official quotation of the Options on ASX will cease at close of trading on Friday, 22 December 2023, being four business days before the Expiry Date;
- the market price of the Company's shares at the close of trading on Wednesday, 29 September 2023 was \$0.012 (1.2 cents) being the latest available market price of shares on ASX prior to this announcement;
- during the three months preceding the date of this announcement:
 - the highest market price of the Company's shares on ASX was \$0.038 (3.8 cents) on 4 September 2023; and
 - the lowest market price of the Company's shares on ASX was \$0.012 (1.2 cents) on 29 November; and
- as at the date of this announcement, there are no underwriting agreements in relation to the Options.

If the market price of the Company's shares exceeds \$0.07 (7 cents) before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options.

This market announcement has been authorised for release to ASX by the CEO and Company Secretary.

For more information in relation to this matter please contact ReNu Energy's share registry, Link Market Services Limited, on +61 1300 554 474. For general corporate enquiries or further information about ReNu Energy, please contact:

Greg Watson

Chief Executive Officer
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About ReNu Energy (<https://renuenergy.com.au/>)

ReNu Energy's purpose is to strategically drive the transition to a low carbon future. It does this by investing in renewable and clean energy technologies and identifying and developing hydrogen projects to create stakeholder value, enabling the transformation to a low carbon future through collaboration and innovation. ReNu Energy's vision is to be a leader in the renewable and clean energy sector in Australia striving for a sustainable future, producing green hydrogen for domestic use and with a portfolio of domestic and international projects.