



Announcement Summary

Entity name

BALLYMORE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 01, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMR	ORDINARY FULLY PAID	15,159,481	04/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BALLYMORE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

632893611

1.3 ASX issuer code

BMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Nov-2023 10:04	Update - Update - Proposed issue of securities - BMR	<div style="border: 1px solid black; padding: 5px;">An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated offer will be issued on/around 21-Dec-23. The Taurus Placement of approximately 12,655,024 shares is expected to be finalised on/around 11-Dec-23.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BMR : ORDINARY FULLY PAID

Issue date

4/12/2023

Issue details

Number of +securities to be quoted

9,962,784

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

BMR : ORDINARY FULLY PAID

Issue date

4/12/2023



Issue details

Number of +securities to be quoted

5,196,697

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BMR : ORDINARY FULLY PAID	161,356,745

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMRAB : OPTION EXPIRING 30-JUN-2024 RESTRICTED	440,000
BMRAD : OPTION EXPIRING 30-JUN-2024 EX \$0.25	3,480,000
BMRAG : ORDINARY FULLY PAID DEFERRED	8,599,839
BMRAE : OPTION EXPIRING 30-JUN-2025 EX \$0.26	1,478,000