



Announcement Summary

Entity name

ANSARADA GROUP LIMITED

Date of this announcement

Friday December 01, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 01-DEC-2029 EX \$1.44	568,728	01/12/2023
New class - code to be confirmed	OPTION EXPIRING 01-DEC-2029 EX \$1.44	300,000	01/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANSARADA GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

602586407

1.3 ASX issuer code

AND

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 01-DEC-2029 EX \$1.44

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sam Riley	Sam Riley	362,400
Stuart Clout	Stuart Clout	206,328

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02727768-2A1481951?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.44000000	1/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

OPTION EXPIRING 01-DEC-2029 EX \$1.44

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02727768-2A1481951?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Executive Directors FY23 LTI Options issued in accordance with the Company's Employee Incentive Plan, the terms of which are summarized in the Plan (pursuant to Exception 13 of Listing Rule 7.2) and in the Notice of Meeting of the Annual General Meeting held on 21 November 2023.

Issue details

Number of +securities

568,728

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 01-DEC-2029 EX \$1.44

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

 Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

 Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter James	Peter James	100,000
David Pullini	David Pullini	100,000



Nancy Hobhouse

Nancy Hobhouse

100,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02727768-2A1481951?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.44000000	1/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTIONS EXPIRING 01-DEC-2029 EX \$1.44

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02727768-2A1481951?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

NED FY23 LTI Options issued in accordance with the Company's Employee Incentive Plan, the terms of which are summarized in the Plan (pursuant to Exception 13 of Listing Rule 7.2) and in the Notice of Meeting of the Annual General Meeting held on 21 November 2023.

Issue details

Number of +securities

300,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AND : ORDINARY FULLY PAID	89,338,560

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANDAO : OPTION EXPIRING 31-AUG-2029 EX \$0.01	200,000
ANDAQ : OPTION EXPIRING 31-AUG-2029 EX \$1.32	1,308,605
ANDAP : OPTION EXPIRING 31-AUG-2027 EX \$0.01	184,389
ANDAK : OPTION EXPIRING 27-JAN-2026 EX NIL	1,300,000
ANDAJ : OPTION EXPIRING 30-JUN-2025 EX \$1.845	969,014
ANDAN : OPTION EXPIRING 31-AUG-2026 EX \$1.64	1,580,903
ANDAL : OPTION EXPIRING 28-NOV-2026 EX \$1.64	407,339
ANDAI : EMPLOYEE SHARE OPTIONS	45,878
ANDAD : OPTION EXPIRING 04-DEC-2024 EX \$2.15	8,758,281
New class - code to be confirmed : OPTION EXPIRING 01-DEC-2029 EX \$1.44	568,728
New class - code to be confirmed : OPTION EXPIRING 01-DEC-2029 EX \$1.44	300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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