

01 December 2023

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement for the November 2023 distribution period, Betashares Capital Ltd, the issuer of each Fund, announces the following Distribution Reinvestment Plan ("DRP") issue price that will apply for reinvested distributions:

ASX Code	Fund	DRP Issue Price (dollars per unit)
AAA	Betashares Australian High Interest Cash ETF	50.074184
AGVT	Betashares Australian Government Bond ETF	40.496328
BHYB	Betashares Australian Major Bank Hybrids Index ETF	9.804308
CRED	Betashares Australian Investment Grade Corporate Bond ETF	21.722205
HBRD	Betashares Active Australian Hybrids Fund (managed fund)	10.039057
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	23.667812
HVST	Betashares Australian Dividend Harvester Fund (managed fund)	11.902471
OZBD	Betashares Australian Composite Bond ETF	42.978162
QPON	Betashares Australian Bank Senior Floating Rate Bond ETF	25.857833

Any DRP elections must be received by the registrar, Link Market Services, by 5pm AEDT on 05 December 2023. The issue of units under the DRP will be processed on 18 December 2023.

Distribution Statements for Betashares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting Betashares.

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Units in Betashares Funds trade on the ASX at market prices, not at NAV. An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. Betashares® and Back Your View® are registered trademarks of Betashares Holdings Pty Ltd.

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