



Announcement Summary

Entity name

NATIONAL HOUSING FINANCE AND INVESTMENT CORPORATION

Announcement Type

New announcement

Date of this announcement

Monday December 04, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NFIHA	2.38% BONDS MAT 28-MAR-2029 MIN CONS \$5HT NC	7,000	06/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIONAL HOUSING FINANCE AND INVESTMENT CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

22498714570

1.3 ASX issuer code

NFI

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

1/12/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued as part of a transaction.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NFIHA : 2.38% BONDS MAT 28-MAR-2029 MIN CONS \$5HT NC

Issue date

6/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Wholesale debt securities details

+Security currency

AUD - Australian Dollar

Total principal amount of class

AUD 35,000,000.000000

Face value

AUD 5,000.000000

Number of +securities

7000

Please provide any further information relating to the principal terms of the +securities

A\$35,000,000 2.38% Social Bonds due 28 March 2029 (to be consolidated and form a single Series with the Issuer's existing A\$315,000,000 2.38% Social Bonds due 28 March 2029, issued on 28 March 2019)

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NFIHA : 2.38% BONDS MAT 28-MAR-2029 MIN CONS \$5HT NC	70,000
NFIHB : 1.52% BONDS MAT 27-MAY-2030 MIN CONS \$5HT NC	63,000
NFIHE : FRN NOTES MAT 01-JUL-2031 MIN CONS \$5HT NC	20,000
NFIHF : 1.74% BONDS MAT 01-JUL-2031 MIN CONS \$5HT NC	72,400
NFIHC : 2.335% BONDS MAT 30-JUN-2036 MIN CONS \$5HT NC	87,000
NFIHD : 1.41% BONDS MAT 29-JUN-2032 MIN CONS \$5HT NC	139,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
---	---