

To: Company Announcements Office
Company: Australian Stock Exchange Limited
From: Whitefield Industrials Limited
Date: 4th December 2023
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**Dividend Reinvestment Plan (DRP) and Dividend Substitution Plan (DSP)
Issue Price**

Whitefield Industrials Limited advises that the share issue price for shares to be issued under its Dividend Reinvestment Plan and Dividend Substitution Plan operating in conjunction with the half year-end dividend will be **\$4.88**

Shares are allotted at a 2.5% discount to the weighted average market price of all Whitefield Industrials shares sold on the Australian Stock Exchange during the five trading days from and including the date that Whitefield Industrials' shares are first quoted "ex".

Shares issued under the plan rank equally with existing fully paid ordinary shares.

The timetable for the payment of the dividend is as follows:

Dividend Ex Date	27 th November 2023
Dividend Record Date	28 th November 2023
Dividend Payment Date	13 th December 2023

Stuart Madeley
Company Secretary