



MARLEY SPOON

MARLEY SPOON GROUP SE ANNOUNCES EXTENSION OF TENDER OFFER CLOSING DATE

Berlin, Sydney, 4 December 2023: Marley Spoon SE (“**Marley Spoon**” or the “**Company**” ASX: MMM), a leading global subscription-based meal kit provider, advises that Marley Spoon Group SE (listed on the Frankfurt Stock Exchange and trading under ticker MS1.DE) (“**MSG**”), has today announced an extension of the closing date of its Tender Offer to Marley Spoon CDI holders to Tuesday 19 December 2023. Marley Spoon is advised that, as of close of business on 4 December 2023, MSG had received acceptances from 292 CDI holders, collectively representing 26,473,764 CDIs (23.34% of the free float of CDIs). A copy of MSG’s announcement to the Frankfurt Stock Exchange is attached.

This announcement has been authorised for release to ASX by the Company Secretary of Marley Spoon.

END

About Marley Spoon

Marley Spoon Group SE is a global direct-to-consumer (DTC) meal-kit company. Our Vision is to “Build a better everyday, just for you, just right”. We started Marley Spoon in 2014 to help our customers to cook for their families and deal with their busy lives. We also felt there should be a more sustainable way to cook at home, reducing food waste that traditional supermarket supply chains generate. Marley Spoon currently operates various brands in three regions: Australia, the United States, and Europe (Belgium, Germany, and the Netherlands). Our meal-kit brands, Marley Spoon, Martha Stewart & Marley Spoon, and Dinnerly, bring pre-portioned fresh ingredients with tasty and simple recipes and other eating solutions reliably to our customers every week. Our customers just decide what to eat, when to eat, and leave behind the hassle of grocery shopping. Chefgood is our direct-to-consumer ready-to-heat (RTH) service that offers premium-priced, high-quality, healthy, and nutritious RTH meals and eating solutions for our wellness and health-focused customers.

COMPANY INFORMATION:

Fabian Siegel
Marley Spoon CEO
fabian@marleyspoon.com

INVESTOR QUERIES:

Julia Stoetzel
Junicorn Consulting
julia@junicornconsulting.com

REGISTERED ADDRESS:

Paul-Lincke-Ufer 39/40
10999 Berlin
Germany

English

EQS-News: Marley Spoon Group SE / Key word(s): Corporate Action/Offer
Marley Spoon Group SE: Extension of Tender Offer Closing Date to 19 December 2023

04.12.2023 CET/CEST

The issuer is solely responsible for the content of this announcement.

Berlin, Luxembourg, 4 December 2023: Referring to the announcement of 6 November 2023 regarding the Subsequent Direct Offer for the acquisition of Marley Spoon CDIs in exchange for Marley Spoon Group SE ("**MSG**") shares from the remaining shareholders of Marley Spoon SE ("**Marley Spoon**") (the "**Tender Offer**"), MSG hereby gives notice pursuant to Section 3.1.1.2 of the Tender Offer Document, that it extends the Closing Date of the Tender Offer to 19 December 2023. The Tender Offer Consideration stated in the Tender Offer Document remains 0.0128 Public Shares in MSG per Marley Spoon CDI, and the terms of the Tender Offer remain unchanged. As of close of business on 4 December 2023 (Sydney time), MSG had received acceptances from 292 CDI holders, collectively representing 26,473,764 CDIs (23.34% of the free float of CDIs). There are remaining CDI holders who have expressed interest in participating in the Tender Offer, and the Offer Period has been extended to facilitate this.

For further information, please visit: <https://ir.marleyspoongroup.com/>

Investor Inquiries:

ir@marleyspoon.com

Marley Spoon Group SE

9, rue de Bitbourg

L-1273 Luxembourg

About Marley Spoon

Marley Spoon Group SE, through its subsidiary Marley Spoon SE, is a global direct-to-consumer (DTC) meal-kit company. Our Vision is to "Build a better everyday, just for you, just right". We started Marley Spoon in 2014 to help our customers to cook for their families and deal with their busy lives. We also felt there should be a more sustainable way to cook at home, reducing food waste that traditional supermarket supply chains generate. Marley Spoon currently operates various brands in three regions: Australia, the United States, and Europe (Belgium, Germany, and the Netherlands). Our meal-kit brands, Marley Spoon, Martha Stewart & Marley Spoon, and Dinnerly, bring pre-portioned fresh ingredients with tasty and simple recipes and other eating solutions reliably to our customers every week. Our customers just decide what to eat, when to eat, and leave behind the hassle of grocery shopping. Chefgood is our direct-to-consumer ready-to-heat (RTH) service that offers premium-priced, high-quality, healthy, and nutritious RTH meals and eating solutions for our wellness and health-focused customers.

04.12.2023 CET/CEST Dissemination of a Corporate News, transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

The EQS Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.

Archive at www.eqs-news.com

Language:	English
Company:	Marley Spoon Group SE 9 Rue de Bitbourg 1273 Luxembourg Luxemburg
E-mail:	ir@marleyspoon.com
Internet:	www.marleyspoongroup.com
ISIN:	LU2380748603, LU2380748785
WKN:	A3C81B
Listed:	Regulated Market in Frankfurt (General Standard); Regulated Unofficial Market in Berlin, Munich, Stuttgart

EQS News ID: 1788741

End of News

EQS News Service

1788741 04.12.2023 CET/CEST