



Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Date of this announcement

Tuesday December 05, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| CBAAA | SHARE RIGHTS | 35,284 | 28/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMMONWEALTH BANK OF AUSTRALIA.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CBAAA : SHARE RIGHTS

Date the +securities the subject of this notification were issued

28/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|---------------------|---------------------------|-----------------------|
| Matthew Peter Comyn | Matthew Peter Comyn | 35,284 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.commbank.com.au/content/dam/commbank-assets/investors/docs/CBA-2023-AGM-Notice-of-Meeting.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

35,284





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| CBAHAH : 3.00% SUB MTN 20-MAR-2035 MIN CONS \$5HTNC | 5,600 |
| CBAPL : CAP NOTE 3-BBSW+2.85% PERP NON-CUM RED T-06-28 | 17,773,790 |
| CBAHAC : 3.90% SNR MTN SERIES A MAT 12-JUL-2047 MIN CONS \$5HT NC | 750,000 |
| CBAHAG : 3.66% SUB MTN MAT 23-SEP-2034 MIN CONS \$5HT NC | 2,000 |
| CBAHAI : 3.30% SUB MTN 28-MAY-2035 MIN CONS \$5HT NC | 4,200 |
| CBAPI : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27 | 16,500,000 |
| CBAHAM : 3.115% NOTES MAT 27-AUG-2041 MIN CONS \$5HT NC | 2,700 |
| CBAHAD : 3.150% SNR MTN SERIES A MAT 19-SEP-2027 MIN CONS \$5HT NC | 350,000 |
| CBAHAP : 6.835% SUB NOTES MAT 27-SEP-2038 MIN CONS \$5HT NC | 1,700 |
| CBAPM : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-30 | 15,500,000 |
| CBAHAF : 4.316% SUB MTN SERIES A MAT 10-JAN-2048 MIN CONS \$5HT NC | 62,500 |
| CBA : ORDINARY FULLY PAID | 1,675,527,631 |
| CBAHAL : 3.00% NOTES MAT 10-DEC-2040 MIN CONS \$5HT NC | 5,400 |
| CBAHAO : 5.37% SUB NOTES MAT 13-SEP-2032 MIN CONS \$HT NC | 40,000 |
| CBAPK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-06-29 | 17,500,000 |
| CBAHAJ : 3.20% SUB MTN 27-AUG-2040 MIN CONS \$5HT NC | 4,100 |
| CBAHAK : 3.30% SUB MTN 26-AUG-2050 MIN CONS \$5HT NC | 4,000 |



| | |
|---|------------|
| CBAHAN : 3.30% SUB NOTES MAT 24-SEP-2041 MIN CONS \$HT NC | 2,720 |
| CBAPG : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-04-25 | 13,650,000 |
| CBAPH : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-04-24 | 15,900,000 |
| CBAHAE : 1.936% NOTES MAT 3-OCT-2029 MIN CONS \$5HT NC | 100,000 |
| CBAPJ : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-10-26 | 11,800,000 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CBAAA : SHARE RIGHTS | 837,836 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14