



Announcement Summary

Name of entity

EILDON CAPITAL GROUP

Announcement type

Update announcement

Type of update

Daily buy-back notification

Date of this announcement

5/12/2023

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

EDC : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

The type of buy-back is:

On market buy-back

Total number of +securities bought back before previous day

1,100,000

Total number of +securities bought back on previous day

325,470

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EILDON CAPITAL GROUP

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

other

Registration number

Eildon Capital Limited ACN 059 092 198 and Eildon Capital Trust ARSN 635 077 753

1.3 ASX issuer code

EDC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Daily buy-back notification

1.4b Reason for update

Daily buy-back notification

1.4c Date of initial notification of buy-back

19/10/2023

1.4d Date of previous announcement to this update

4/12/2023

1.5 Date of this announcement

5/12/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

EDC : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

48,917,117

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

10,000,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Third Party Platform Pty Ltd trading as Desktop Broker

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

21/11/2023

3C.3 Proposed buy-back end date

20/11/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Refer to AGM notice of meeting lodged with ASX on 19 October 2023



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

5/12/2023

4.2 Previous day on which +securities were bought back

4/12/2023

| | Before previous day | On previous day |
|---|-------------------------------------|-------------------|
| 4.3 Total number of +securities bought back, or in relation to which acceptances have been received | 1,100,000 | 325,470 |
| 4.4 Total consideration paid or payable for the +securities | AUD 984,384.51000 | AUD 291,261.47000 |
| 4.5 Highest price paid | AUD 0.89000000 | AUD 0.89000000 |
| | Date highest price was paid: | |
| | 4/12/2023 | |
| 4.6 Lowest price paid | AUD 0.89000000 | AUD 0.89000000 |
| | Date lowest price was paid: | |
| | 4/12/2023 | |

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 0.93544000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

8,574,530