

ASX Announcement | 5 December 2023

Raiz Invest Limited (ASX:RZI)

November 2023 - Key Metrics

Raiz Invest Limited (Raiz or the Company) today announced its Active Customers and Funds under Management (FUM) update for the month to 30 November 20231.

| GLOBAL FUM and CUSTOMER | METRICS | | | |
|--|---|---|--|---|
| | Pe | Percent movement | | |
| | | 1-month | 3-month | 12-month |
| Customer Sign Ups (no.) | 3,554,152 | +0.5 | +1.8 | +11.4 |
| Investment Accounts (no.) | 1,775,725 | +0.4 | +1.5 | +10.3 |
| Active Customers (no.) | 674,079 | -0.5 | -1.9 | +0.0 |
| | 4 400 40 | -20 | - 0.0 | .44.0 |
| Global FUM (\$Am) | 1,190.46 | +3.8 | +0.0 | +11.0 |
| AUSTRALIA | | | | |
| AUSTRALIA | | l Pe | Percent movement | |
| | | 1-month | 3-month | 12-month |
| Customer Sign Ups (no.) | 1,439,766 | +0.6 | +2.0 | +11.6 |
| Investment Accounts (no.) | 676,359 | +0.5 | +1.4 | +10.5 |
| Active Customers (no.) | 293,332 | -0.5 | -1.2 | +1.7 |
| D = 4 = 11 / A (C = -) | 004.00 | .0.5 | 0.5 | .0.5 |
| Retail (A\$m) | 934.38 | +3.5 +5.2 | -0.5 +2.1 | +9.5 |
| Superannuation (A\$m) | 240.52 | +5.2 | +2.1 | +17.6 |
| Total FUM (\$Am) | 1,174.90 | +3.8 | +0.0 | +11.0 |
| | | | | |
| Average Account (A\$) | 4,005.35 | +4.4 | +1.3 | +9.1 |
| INDONESIA | | | | |
| INDONESIA | | Pe | Percent movement | |
| | | | | |
| | | <u>1-month</u> | <u>3-month</u> | <u>12-month</u> |
| Customer Sign Ups (no.) | 1,279,235 | <u>1-month</u> +0.1 | <u>3-month</u> +0.1 | <u>12-month</u> +3.1 |
| Customer Sign Ups (no.) Investment Accounts (no.) | 1,279,235 715,492 | | | |
| | | +0.1 | +0.1 | +3.1 |
| Investment Accounts (no.) Active Customers (no.) | 715,492 263,573 | +0.1 +0.2 - 0.1 | +0.1 +0.2 -3.0 | +3.1 +2.8 -4.0 |
| Investment Accounts (no.) | 715,492 | +0.1 +0.2 | +0.1 +0.2 | +3.1 +2.8 |
| Investment Accounts (no.) Active Customers (no.) | 715,492 263,573 | +0.1 +0.2 - 0.1 | +0.1 +0.2 -3.0 | +3.1 +2.8 -4.0 |
| Investment Accounts (no.) Active Customers (no.) Total FUM² (\$Am) Average Account (A\$) | 715,492 263,573 0.97 | +0.1 +0.2 -0.1 | +0.1 +0.2 -3.0 | +3.1 +2.8 -4.0 +1.8 |
| Investment Accounts (no.) Active Customers (no.) Total FUM² (\$Am) | 715,492 263,573 0.97 | +0.1 +0.2 -0.1 -4.3 | +0.1 +0.2 -3.0 -12.4 | +3.1 +2.8 -4.0 +1.8 +6.0 |
| Investment Accounts (no.) Active Customers (no.) Total FUM² (\$Am) Average Account (A\$) | 715,492 263,573 0.97 | -4.1 -4.1 -4.1 | +0.1 +0.2 -3.0 -12.4 -9.7 | +3.1 +2.8 -4.0 +1.8 +6.0 |
| Investment Accounts (no.) Active Customers (no.) Total FUM² (\$Am) Average Account (A\$) MALAYSIA | 715,492 263,573 0.97 3.67 | +0.1 +0.2 -0.1 -4.3 -4.1 | +0.1 +0.2 -3.0 -12.4 -9.7 ercent movem 3-month | +3.1 +2.8 -4.0 +1.8 +6.0 |
| Investment Accounts (no.) Active Customers (no.) Total FUM² (\$Am) Average Account (A\$) MALAYSIA Customer Sign Ups (no.) | 715,492 263,573 0.97 3.67 | +0.1 +0.2 -0.1 -4.3 -4.1 Pe 1-month +1.0 | +0.1 +0.2 -3.0 -12.4 -9.7 ercent movem 3-month +4.3 | +3.1 +2.8 - 4.0 +1.8 +6.0 ent 12-month +26.8 |
| Investment Accounts (no.) Active Customers (no.) Total FUM² (\$Am) Average Account (A\$) MALAYSIA Customer Sign Ups (no.) Investment Accounts (no.) | 715,492 263,573 0.97 3.67 835,151 383,874 | +0.1 +0.2 -0.1 -4.3 -4.1 | +0.1 +0.2 -3.0 -12.4 -9.7 ercent movem 3-month | +3.1 +2.8 - 4.0 +1.8 +6.0 ent 12-month +26.8 +27.3 |
| Investment Accounts (no.) Active Customers (no.) Total FUM² (\$Am) Average Account (A\$) MALAYSIA Customer Sign Ups (no.) Investment Accounts (no.) Active Customers (no.) | 715,492 263,573 0.97 3.67 | +0.1 +0.2 -0.1 -4.3 -4.1 Pe 1-month +1.0 +0.9 | +0.1 +0.2 -3.0 -12.4 -9.7 ercent movem 3-month +4.3 +4.2 -1.0 | +3.1 +2.8 - 4.0 +1.8 +6.0 ent 12-month +26.8 |
| Investment Accounts (no.) Active Customers (no.) Total FUM² (\$Am) Average Account (A\$) MALAYSIA Customer Sign Ups (no.) Investment Accounts (no.) | 715,492 263,573 0.97 3.67 835,151 383,874 | +0.1 +0.2 -0.1 -4.3 -4.1 Pe 1-month +1.0 +0.9 | +0.1 +0.2 -3.0 -12.4 -9.7 ercent movem 3-month +4.3 +4.2 | +3.1 +2.8 - 4.0 +1.8 +6.0 ent 12-month +26.8 +27.3 |
| Investment Accounts (no.) Active Customers (no.) Total FUM² (\$Am) Average Account (A\$) MALAYSIA Customer Sign Ups (no.) Investment Accounts (no.) Active Customers (no.) | 715,492 263,573 0.97 3.67 835,151 383,874 117,174 | +0.1 +0.2 -0.1 -4.3 -4.1 Pe 1-month +1.0 +0.9 -1.3 | +0.1 +0.2 -3.0 -12.4 -9.7 ercent movem 3-month +4.3 +4.2 -1.0 | +3.1 +2.8 - 4.0 +1.8 +6.0 ent 12-month +26.8 +27.3 +5.5 |

¹ Numbers are unaudited

 $^{^{\}rm 2}$ Month end spot exchange rates for Indonesia Rupiah and Malaysia Ringgit from Bloomberg



** Ends **

Authorised for release by The Board of Directors.

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About Raiz Invest Limited

Raiz Invest Limited (ASX: RZI) ('Raiz' or 'the Company') is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia.

With Raiz, users can automatically invest the virtual 'spare change' from their daily purchases in diversified portfolios constructed of low-cost ETFs, Bitcoin, Australian residential property and ASX listed equities. In Australia, this can be done to boost savings both inside and outside of superannuation, the country's compulsory pension system.

Since launching in 2016, Raiz has achieved solid growth, amassing more than 3,554,000 signups, and over 674,000 Active monthly Customers with over A\$1.19 billion in FUM as of 30 November 2023.

Raiz continues to enhance its platform since its inception of the award winning, market leading Australian app, with 20 new products and features to date and more to come. With a realignment in our strategy internationally, we currently maintain offices in Malaysia and Indonesia, and are exploring how best to extend our footprint into Thailand and Vietnam.

To learn more, please visit: www.raizinvest.com.au