



Announcement Summary

Entity name

ASTRON CORPORATION LIMITED

Date of this announcement

Tuesday December 05, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ATRAA Options Expiring 30/11/2024 EX\$0.3375	800,000	30/11/2021
New class - code to be confirmed	ATRAB Options Expiring 30/11/2024 EX\$0.72	800,000	30/11/2021
New class - code to be confirmed	ATRAC Options Expiring 13/12/2024 EX\$0.63	2,100,000	13/12/2021
New class - code to be confirmed	ATRAD Options Expiring 22/11/2025 EX\$0.7725	800,000	22/11/2022
New class - code to be confirmed	ATRAE Options Expiring 1/10/2025 EX\$0.90	600,000	01/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASTRON CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

154924553

1.3 ASX issuer code

ATR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

ATRAA Options Expiring 30/11/2024 EX\$0.3375

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Dr Mark Elliott

Name of registered holder

Dr Mark Elliott

Number of +securities

800,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.astronlimited.com.au/wp-content/uploads/2022/10/221028-ATR-AGM-NoM.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.33750000

Expiry date

30/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CDI



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.astronlimited.com.au/wp-content/uploads/2022/10/221028-ATR-AGM-NoM.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

CDI price at date of agreement to issue \$0.225

Issue details

Number of +securities

800,000

ASX +security code

New class - code to be confirmed

+Security description

ATRA Options Expiring 30/11/2024 EX\$0.72

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

George Lloyd

Joieto Pty Ltd

800,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.astronlimited.com.au/wp-content/uploads/2022/10/221028-ATR-AGM-NoM.pdf>



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.72000000

Expiry date

30/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CDI

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.astronlimited.com.au/wp-content/uploads/2022/10/221028-ATR-AGM-NoM.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

CDI price at date of issue \$0.48

Issue details

Number of +securities

800,000

ASX +security code

New class - code to be confirmed

+Security description

ATRAC Options Expiring 13/12/2024 EX\$0.63

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
-------------	---------------------------	-----------------------

Sean Chelius	Sean Chelius	600,000
--------------	--------------	---------

Joshua Theunissen	Joshua Theunissen	200,000
-------------------	-------------------	---------

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.astronlimited.com.au/wp-content/uploads/2022/10/221028-ATR-AGM-NoM.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.63000000	13/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CDI

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.astronlimited.com.au/wp-content/uploads/2022/10/221028-ATR-AGM-NoM.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

CDI price at date of agreement to issue \$0.42

Issue details

Number of +securities

2,100,000

**ASX +security code**

New class - code to be confirmed

+Security description

ATRAD Options Expiring 22/11/2025 EX\$0.7725

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Gerard King	Pandora Nominees Pty Ltd	400,000
George Lloyd	George Lloyd	400,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.astronlimited.com.au/wp-content/uploads/2022/10/221028-ATR-AGM-NoM.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.77250000

Expiry date

22/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CDI

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.astronlimited.com.au/wp-content/uploads/2022/10/221028-ATR-AGM-NoM.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

CDI price at date of agreement to issue \$0.515

Issue details

Number of +securities

800,000

ASX +security code**+Security description****+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

600,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.90000000

Expiry date

1/10/2025



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CDI

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.astronlimited.com.au/wp-content/uploads/2022/10/221028-ATR-AGM-NoM.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

CDI price at date of agreement to issue \$0.60

Issue details

Number of +securities

600,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ATR : CHESS DEPOSITARY INTERESTS 1:1	156,784,219

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATRAA : CONVERTIBLE NOTES PRINCIPAL	50,000
ATRA B : CONVERTIBLE NOTES SUPPLEMENTARY	10,000
New class - code to be confirmed : ATRAA Options Expiring 30/11/2024 EX\$0.3375	800,000
New class - code to be confirmed : ATRAB Options Expiring 30/11/2024 EX\$0.72	800,000
New class - code to be confirmed : ATRAC Options Expiring 13/12/2024 EX\$0.63	2,100,000
New class - code to be confirmed : ATRAD Options Expiring 22/11/2025 EX\$0.7725	800,000
New class - code to be confirmed : ATRAE Options Expiring 1/10/2025 EX\$0.90	600,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13